

Tesla, Inc. (TSLA) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

Date: 2026-03-27 | Current Price: \$361.83 | Strategy: No Active Position

■ QUICK DECISION

Action: WAIT | Confidence: LOW | Signal Strength: 0/7

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$361.83	Market Cap	\$1357.7B
Past Win Rate (Backtest)	57.1%	Forward P/E	128.7x
Past Total Return	+114.0%	Analyst Target	\$421.27
RSI / Trend Strength	34 / 26	Upside to Target	+16.4%
MACD Signal	Bearish	Revenue Growth	-3.1%
Profit Factor	5.23	Institutional Own.	44.7%
Open Position	No open position	Analyst Ratings	20 Buy / 17 Hold / 10 Sell

■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$388.87	Bearish
EMA 50	\$404.96	Bearish
RSI (14)	33.9	Weak - potential support
Trend Strength (ADX)	26.4	Strong trend (25-50)

■ CONSENSUS & INVESTMENT RATIONALE

RATING	BUY
Target Price	\$421.27
Upside/Downside	+16.4%
Risk/Reward	1.10:1
Time Horizon	6-12 months

Investment Rationale: Our BUY rating is based on: (1) Technical backtest showing 57.1% win rate with +114.0% total return over backtest period, (2) +16.4% upside to analyst consensus target of \$421.27, (3) Challenged fundamental growth profile with -3.1% revenue growth, and (4) 44.7% institutional ownership indicating moderate conviction from professional investors.

Action: No confluence signal (score=0). Wait for score ≥ 5 before deploying capital.

Technical Signal: Confluence 0/7 (threshold: 5) | **Risk/Reward:** Neutral

■ KEY INSIGHT

The chandelier strategy has proven effective (Win Rate: 57.1%, Avg Return: +45.5%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 0 does not meet entry threshold of 5 - remain on

sidelines. Fundamental backdrop shows -61% earnings growth with 45% institutional ownership, indicating moderate conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$361.83	Latest market price
Buy Stop Loss	\$334.86	Conservative 2.0x ATR (7.5% distance)
Position Stop Loss	\$334.86	Hybrid 2.00x ATR (7.5% distance)
ATR (14-day)	\$13.48	Volatility: 3.7% of price
ADX Strength	26.4	Strong trend

Status: New position - Standard stop loss levels

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Hybrid

METRIC	CONSERVATIVE (2.0x ATR)	HYBRID (Adaptive)
Past Win Rate	57%	60%
Past Total Return	+114.0%	+224.5%
Max Drawdown	-38.8%	-17.1%
Total Trades	14	20
Position	NONE	NONE

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Hybrid adapts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
Wedbush	REITERATED	Outperform → Outperform	Mar 27, 2026
GLJ Research	REITERATED	Sell → Sell	Mar 12, 2026
GLJ Research	REITERATED	Sell → Sell	Feb 19, 2026
RBC Capital	REITERATED	Outperform → Outperform	Jan 29, 2026
Wedbush	REITERATED	Outperform → Outperform	Jan 29, 2026
Cantor Fitzgerald	REITERATED	Overweight → Overweight	Jan 29, 2026
GLJ Research	REITERATED	Sell → Sell	Jan 29, 2026
Needham	REITERATED	Hold → Hold	Jan 29, 2026
Baird	REITERATED	Outperform → Outperform	Dec 30, 2025

Analyst Price Targets

Average Target: \$421.27 (+16.4% from current)

High Target: \$600.00 (+65.8%)

Low Target: \$119.00 (-67.1%)

Current Price: \$361.83

DETAILED ANALYSIS: BUY-SIDE PERSPECTIVE

In-Depth Portfolio Management Analysis

Expected Returns & Position Sizing

Based on backtest performance (Win Rate: 57.1%, Avg Return: +45.5%) and analyst consensus (Target: \$421.27, +16.4% upside), an **OVERWEIGHT** exposure may be considered. Risk/Reward ratio of 1.10:1 suggests moderate risk-adjusted returns. No current position - opportunity to establish entry at favorable technical levels.

Catalyst Calendar & Timing

Next Major Catalyst: Apr 21, 2026 earnings report

Seasonality: Historical analysis shows positive momentum in backtest period

Technical Setup: Neutral - waiting for confluence signal

Institutional Activity: 44.7% institutional ownership (Largest: Vanguard Group Inc)

Short Interest: 1.8% of float - Moderate short interest

Liquidity Profile

Average Volume: 61.1M shares/day - Highly liquid

Market Cap: \$1357.7B - Large cap

Beta: 1.93 - Higher than market volatility

Execution Risk: Minimal for institutional-sized positions

SELL-SIDE PERSPECTIVE - Investment Research Analysis

Investment Thesis

Tesla, Inc. operates in the Consumer Cyclical sector (Auto Manufacturers). Current valuation of 128.7x forward P/E reflects premium multiples relative to growth prospects. Operating margin of 4.7% shows compressed profitability. **Fundamental Outlook:** Challenging - Significant earnings headwinds requiring restructuring

Valuation Analysis

Forward P/E: 128.7x

Trailing P/E: 332.0x

Price/Sales: 14.32x - Premium valuation

Price/Book: 16.52x

Enterprise Value: \$1329.1B

EV/Revenue: 14.02x (vs industry avg)

Competitive Positioning & Market Share

Key Competitors: BYD, Rivian, Ford (F-150 Lightning), GM (Ultium), NIO

U.S. Market Share: 55% - Market leader

Global Market Share: 18%

Competitive Advantages: Supercharger network, FSD technology lead, Vertical integration

Key Products: Model 3, Model Y, Cybertruck

Institutional Sentiment & Ownership

Institutional Ownership: 44.7% - Moderate institutional interest

Largest Holder: Vanguard Group Inc (258.9M shares)

Analyst Coverage: 47 analysts

Consensus: 20 Buy, 17 Hold, 10 Sell - Bullish sentiment

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+0.7 / 10	Neutral
Articles Analyzed	10	Last 7 days (top 5 shown per category)
Bullish Articles	1 (10%)	Positive sentiment
Bearish Articles	0 (0%)	Negative sentiment
Neutral Articles	9 (90%)	Mixed/Neutral tone

■ TOP BULLISH HEADLINES

1. Elon Musk, Worth Over \$800B, Says He Is 'Not Often Happy' (Benzinga, Mar 28)

Most of us checking our bank balances might scoff, but the world's richest man insists money hasn't bought him happiness. Someone on X recently asked ...

Source: <https://www.yahoo.com/lifestyle/articles/elon-musk-worth-over-800b-153243050.htm>

■ SENTIMENT INTERPRETATION

The news sentiment is **neutral**, indicating balanced coverage without clear directional bias. This suggests market participants are waiting for catalysts or clearer signals. Monitor for changes in sentiment that could indicate emerging trends.

DEEP DIVE: COMPREHENSIVE RISK ASSESSMENT

Detailed Risk Factors and Mitigation Strategies

Key Risks & Mitigants

Company-Specific Risks:

- Chinese EV competition (BYD)
- CEO distraction risk (multiple ventures)
- EV tax credit policy uncertainty
- Margin compression from competition

Technical Risk Factors:

- Win Rate: 57.1% (8 wins, 6 losses)
- Profit Factor: 5.23x (Avg Win 92.9% vs Avg Loss -17.7%)
- Current Confluence: 0 (Last: 4 on Mar 09) - No setup - awaiting signal
- Volatility (ATR 14): \$13.48 (3.7% of price) - Stop loss typically 2-3x ATR

Market Risk:

- Beta: 1.93 - Above-average market sensitivity
- Short Interest: 1.8% - Normal short activity

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
EMA 20	\$388.87	Short-term trend
EMA 50	\$404.96	Medium-term trend
EMA 200	\$394.51	Long-term trend
Relative Strength	33.9	Weak - potential support
MACD	-10.74	Bearish
MACD Signal	-8.97	Signal line
MACD Histogram	-1.76	Bearish
Volatility (ATR 14)	\$13.48	3.7% of price
Trend Strength (ADX)	26.4	Strong trend (25-50)
+DI	18.1	Positive directional movement
-DI	38.6	Negative directional movement
Stochastic %K	20.1	Neutral
Stochastic %D	29.0	Neutral
Bollinger Upper	\$416.67	Resistance zone
Bollinger Middle	\$390.78	Moving average
Bollinger Lower	\$364.89	Support zone
VWAP	\$363.72	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$1357.7B	Total market value
Valuation	Enterprise Value	\$1329.1B	Total company value
Valuation	Forward P/E	128.7x	Price to forward earnings
Valuation	Trailing P/E	332.0x	Price to trailing earnings
Valuation	PEG Ratio	4.93	P/E relative to growth
Valuation	Price/Sales	14.32x	Market cap to revenue
Valuation	Price/Book	16.52x	Price to book value
Valuation	EV/Revenue	14.02x	Enterprise value to revenue
Valuation	EV/EBITDA	126.5x	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$94.8B	Trailing 12-month revenue
Performance	Revenue Growth	-3.1%	Year-over-year growth
Performance	Earnings Growth	-60.6%	Earnings growth rate
Performance	EPS Growth (Next Yr)	+157.8%	Forward EPS growth estimate
Performance	Gross Profit	\$17.1B	Revenue minus COGS
Performance	Operating Income	\$14.7B	EBIT
Performance	Net Income	\$3.8B	Bottom line profit
Performance	Free Cash Flow	\$3.7B	Cash after capex
Performance	Operating Cash Flow	\$14.7B	Cash from operations
Profitability	Gross Margin	18.0%	Gross profit margin
Profitability	Operating Margin	4.7%	Operating efficiency
Profitability	Profit Margin	4.0%	Net margin
Profitability	ROE	4.9%	Return on equity
Profitability	ROA	2.1%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$14.7B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$44.1B	Liquid assets
Balance Sheet	Book Value/Share	\$21.90	Net worth per share
Balance Sheet	Current Ratio	2.16	Current assets/liabilities
Balance Sheet	Quick Ratio	1.54	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.18	Leverage ratio
Market	Beta	1.93	Market correlation
Market	52-Week High	\$498.83	Annual high
Market	52-Week Low	\$214.25	Annual low

Market	Avg Volume	61.1M	Average daily volume
Market	Shares Outstanding	3.8B	Total shares
Market	Float	2.8B	Tradeable shares
Market	Short Interest	1.8%	Shares sold short
Market	Institutional Own.	44.7%	Institution held
Analysts	Coverage Count	41	Number of analysts
Analysts	Average Rating	2.4	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	20/17/10	Rating distribution
Analysts	Target Price	\$421.27	Average price target
Analysts	Target High	\$600.00	Highest target
Analysts	Target Low	\$119.00	Lowest target
Other	Next Earnings	Apr 21, 2026	Earnings report date
Other	Dividend Yield	0.00%	Annual dividend rate
Other	Ex-Dividend Date	N/A	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-03-25	2019-05-17	CONFLUENCE	\$17.36	\$14.07	-19.0%	\$-448
2019-07-15	2019-08-07	GOLDEN_CROSS	\$16.90	\$15.56	-7.9%	\$-237
2019-09-13	2020-03-18	GOLDEN_CROSS	\$16.35	\$24.08	+47.3%	\$+1369
2020-04-16	2021-03-05	GOLDEN_CROSS	\$49.68	\$199.32	+301.2%	\$+4190
2021-03-30	2022-01-25	CONFLUENCE	\$211.87	\$306.13	+44.5%	\$+943
2022-02-24	2022-05-02	CONFLUENCE	\$266.92	\$300.98	+12.8%	\$+272
2022-07-28	2022-10-03	GOLDEN_CROSS	\$280.90	\$242.40	-13.7%	\$-462
2022-11-09	2022-12-22	CONFLUENCE	\$177.59	\$125.35	-29.4%	\$-575
2023-01-06	2023-08-18	CONFLUENCE	\$113.06	\$215.49	+90.6%	\$+1434
2023-08-31	2023-10-25	GOLDEN_CROSS	\$258.08	\$212.42	-17.7%	\$-731
2023-10-31	2024-01-12	CONFLUENCE	\$200.84	\$218.89	+9.0%	\$+253
2024-02-05	2024-04-19	CONFLUENCE	\$181.06	\$147.05	-18.8%	\$-612
2024-04-22	2025-02-13	CONFLUENCE	\$142.05	\$355.94	+150.6%	\$+4278
2025-03-11	2026-01-28	CONFLUENCE	\$230.58	\$431.46	+87.1%	\$+1808

IMPORTANT DISCLAIMER

Disclaimer: This report is for informational purposes only and does not constitute investment advice. Past performance is not indicative of future results. Technical analysis based on historical data through 2026-03-27. Fundamental data auto-fetched from Yahoo Finance. Please conduct your own due diligence before making investment decisions.

Next Earnings: Apr 21, 2026

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