

Sandisk Corporation (SNDK) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

\$1915.92 +\$57.65 (+3.10%) AS OF 2026-07-10

Strategy: No Active Position

■ QUICK DECISION

Action: WAIT | Confidence: LOW | Signal Strength: 3/7

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$1915.92	Market Cap	\$283.7B
Past Win Rate (Backtest)	50.0%	Forward P/E	9.4x
Past Total Return	+819.7%	Analyst Target	\$2035.05
RSI / Trend Strength	52 / 26	Upside to Target	+6.2%
MACD Signal	Bullish	Revenue Growth	+251.0%
Profit Factor	425.05	Institutional Own.	81.2%
Open Position	No open position	Analyst Ratings	16 Buy / 4 Hold / 1 Sell

■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$1880.62	Bullish
EMA 50	\$1667.43	Bullish
RSI (14)	52.1	Neutral range
Trend Strength (ADX)	26.2	Strong trend (25-50)

■ CONSENSUS & INVESTMENT RATIONALE

RATING	WAIT
Target Price	\$2035.05
Upside/Downside	+6.2%
Risk/Reward	0.29:1
Time Horizon	6-12 months

Investment Rationale: Our WAIT rating is based on: (1) Technical backtest showing 50.0% win rate with +819.7% total return over backtest period, (2) +6.2% upside to analyst consensus target of \$2035.05, (3) Strong fundamental growth profile with +251.0% revenue growth, and (4) 81.2% institutional ownership indicating high conviction from professional investors.

Action: No confluence signal (score=3). Wait for score ≥ 5 before deploying capital.

Technical Signal: Confluence 3/7 (threshold: 5) | **Risk/Reward:** Neutral

■ KEY INSIGHT

The chandelier strategy has proven effective (Win Rate: 50.0%, Avg Return: +2056.6%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 3 does not meet entry threshold of 5 - remain on sidelines. Fundamental backdrop shows 0% earnings growth with 81% institutional ownership, indicating strong conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$1915.92	Latest market price
Buy Stop Loss	\$1509.59	Conservative 2.0x ATR (21.2% distance)
Position Stop Loss	\$1509.59	Adaptive 2.00x ATR (21.2% distance)
ATR (14-day)	\$203.17	Volatility: 10.6% of price
ADX Strength	26.2	Strong trend

Status: New position - Standard stop loss levels
ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Adaptive

METRIC	CONSERVATIVE (2.0x ATR)	ADAPTIVE (Dynamic)
Past Win Rate	50%	50%
Past Total Return	+819.7%	+819.7%
Max Drawdown	-21.2%	-21.2%
Total Trades	2	2
Position	NONE	NONE

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Adaptive adjusts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
Barclays	UPGRADE	Equal-Weight → Overweight	May 27, 2026
Evercore ISI Group	INITIATED	Hold → Outperform	Apr 14, 2026

Analyst Price Targets

Average Target: \$2035.05 (+6.2% from current)

High Target: \$3250.00 (+69.6%)

Low Target: \$1000.00 (-47.8%)

Current Price: \$1915.92

DETAILED ANALYSIS: BUY-SIDE PERSPECTIVE

In-Depth Portfolio Management Analysis

Expected Returns & Position Sizing

Based on backtest performance (Win Rate: 50.0%, Avg Return: +2056.6%) and analyst consensus (Target: \$2035.05, +6.2% upside), a **MARKET WEIGHT** exposure may be considered. Risk/Reward ratio of 0.29:1 suggests unfavorable risk-adjusted returns. No current position - opportunity to establish entry at favorable technical levels.

Catalyst Calendar & Timing

Next Major Catalyst: Aug 05, 2026 earnings report

Seasonality: Historical analysis shows positive momentum in backtest period

Technical Setup: Bullish confluence

Institutional Activity: 81.2% institutional ownership (Largest: FMR, LLC)

Short Interest: 7.6% of float - Moderate short interest

Liquidity Profile

Average Volume: 13.4M shares/day - Moderately liquid

Market Cap: \$283.7B - Large cap

Beta: 1.00 - Market-like volatility

Execution Risk: Low for institutional-sized positions

SELL-SIDE PERSPECTIVE - Investment Research Analysis

Investment Thesis

Sandisk Corporation operates in the Technology sector (Computer Hardware). Current valuation of 9.4x forward P/E reflects discounted multiples relative to growth prospects. Operating margin of 70.0% shows strong profitability. **Fundamental Outlook:** Moderate Growth - Monitoring profitability amid revenue expansion

Valuation Analysis

Forward P/E: 9.4x

Trailing P/E: 65.4x

Price/Sales: 21.52x - Premium valuation

Price/Book: 20.58x

Enterprise Value: \$280.2B

EV/Revenue: 21.25x (vs industry avg)

Competitive Positioning & Market Share

Key Competitors: Various industry players

U.S. Market Share: 0% - Competitive player

Global Market Share: 0%

Competitive Advantages: Market position, Technology, Brand

Key Products: Core products and services

Institutional Sentiment & Ownership

Institutional Ownership: 81.2% - Very high institutional confidence

Largest Holder: FMR, LLC (13.4M shares)

Analyst Coverage: 21 analysts

Consensus: 16 Buy, 4 Hold, 1 Sell - Bullish sentiment

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+4.1 / 10	Bullish
Articles Analyzed	5	Last 7 days (top 5 shown per category)
Bullish Articles	3 (60%)	Positive sentiment
Bearish Articles	0 (0%)	Negative sentiment
Neutral Articles	2 (40%)	Mixed/Neutral tone

■ TOP BULLISH HEADLINES

1. Why Sandisk Stock Popped Again Today (Motley Fool, Jul 10)

SK Hynix had an IPO today -- and some good news for Sandisk stock, too....

Source: <https://www.fool.com/investing/2026/07/10/why-sandisk-stock-popped-again-today/>

2. Here's Why Buying the Dip in Sandisk Stock May Pay Off (Barchart, Jul 11)

SNDK stock looks remarkably undervalued despite the company's solid growth outlook....

Source: <https://www.barchart.com/story/news/3238444/heres-why-buying-the-dip-in-sandisk->

3. You Didn't Need SanDisk: This Semiconductor ETF Caught the AI Wave Too (24/7 Wall St., Jul 10)

SanDisk went vertical and you watched from the sidelines. Before you spiral into regret, consider what most people overlook: missing the stock does no...

Source: <https://247wallst.com/investing/etf/2026/07/10/you-didnt-need-sandisk-this-semic>

■ SENTIMENT INTERPRETATION

The news sentiment is **strongly bullish**, indicating positive market perception and favorable coverage. This suggests growing investor confidence and potential upward momentum. Consider this as a supporting factor for bullish positions, but verify with technical and fundamental analysis.

DEEP DIVE: COMPREHENSIVE RISK ASSESSMENT

Detailed Risk Factors and Mitigation Strategies

Key Risks & Mitigants

Company-Specific Risks:

- Competition
- Market conditions
- Regulatory changes

Technical Risk Factors:

- Win Rate: 50.0% (1 wins, 1 losses)
- Profit Factor: 425.05x (Avg Win 4123.0% vs Avg Loss -9.7%)
- Current Confluence: 3 (Active) - Moderate setup
- Volatility (ATR 14): \$203.17 (10.6% of price) - Stop loss typically 2-3x ATR

Market Risk:

- Beta: 1.00 - Market-like market sensitivity
- Short Interest: 7.6% - Normal short activity

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
EMA 20	\$1880.62	Short-term trend
EMA 50	\$1667.43	Medium-term trend
EMA 200	\$933.35	Long-term trend
Relative Strength	52.1	Neutral range
MACD	36.93	Bullish
MACD Signal	87.30	Signal line
MACD Histogram	-50.37	Bearish
Volatility (ATR 14)	\$203.17	10.6% of price
Trend Strength (ADX)	26.2	Strong trend (25-50)
+DI	30.9	Positive directional movement
-DI	28.5	Negative directional movement
Stochastic %K	40.1	Neutral
Stochastic %D	28.6	Neutral
Bollinger Upper	\$2370.69	Resistance zone
Bollinger Middle	\$1982.35	Moving average
Bollinger Lower	\$1594.00	Support zone
VWAP	\$1878.59	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$283.7B	Total market value
Valuation	Enterprise Value	\$280.2B	Total company value
Valuation	Forward P/E	9.4x	Price to forward earnings
Valuation	Trailing P/E	65.4x	Price to trailing earnings
Valuation	PEG Ratio	0.12	P/E relative to growth
Valuation	Price/Sales	21.52x	Market cap to revenue
Valuation	Price/Book	20.58x	Price to book value
Valuation	EV/Revenue	21.25x	Enterprise value to revenue
Valuation	EV/EBITDA	49.8x	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$13.2B	Trailing 12-month revenue
Performance	Revenue Growth	+251.0%	Year-over-year growth
Performance	Earnings Growth	+0.0%	Earnings growth rate
Performance	EPS Growth (Next Yr)	+597.6%	Forward EPS growth estimate
Performance	Gross Profit	\$7.4B	Revenue minus COGS
Performance	Operating Income	\$4.6B	EBIT
Performance	Net Income	\$4.5B	Bottom line profit
Performance	Free Cash Flow	\$2.3B	Cash after capex
Performance	Operating Cash Flow	\$4.6B	Cash from operations
Profitability	Gross Margin	56.0%	Gross profit margin
Profitability	Operating Margin	70.0%	Operating efficiency
Profitability	Profit Margin	34.2%	Net margin
Profitability	ROE	39.3%	Return on equity
Profitability	ROA	22.8%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$0.2B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$3.7B	Liquid assets
Balance Sheet	Book Value/Share	\$93.09	Net worth per share
Balance Sheet	Current Ratio	4.78	Current assets/liabilities
Balance Sheet	Quick Ratio	3.43	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.02	Leverage ratio
Market	Beta	1.00	Market correlation
Market	52-Week High	\$2354.39	Annual high
Market	52-Week Low	\$40.10	Annual low

Market	Avg Volume	13.4M	Average daily volume
Market	Shares Outstanding	0.1B	Total shares
Market	Float	0.1B	Tradeable shares
Market	Short Interest	7.6%	Shares sold short
Market	Institutional Own.	81.2%	Institution held
Analysts	Coverage Count	22	Number of analysts
Analysts	Average Rating	1.5	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	16/4/1	Rating distribution
Analysts	Target Price	\$2035.05	Average price target
Analysts	Target High	\$3250.00	Highest target
Analysts	Target Low	\$1000.00	Lowest target
Other	Next Earnings	Aug 05, 2026	Earnings report date
Other	Dividend Yield	0.00%	Annual dividend rate
Other	Ex-Dividend Date	N/A	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2025-06-18	2025-08-06	GOLDEN_CROSS	\$46.62	\$42.10	-9.7%	\$-194
2025-08-11	2026-06-03	GOLDEN_CROSS	\$43.37	\$1831.50	+4123.0%	\$+82254

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Next Earnings: Aug 05, 2026

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