

Palantir Technologies Inc. (PLTR) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

Date: 2026-03-27 | Current Price: \$143.06 | Strategy: No Active Position

■ QUICK DECISION

Action: WAIT | Confidence: LOW | Signal Strength: 0/7

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$143.06	Market Cap	\$342.2B
Past Win Rate (Backtest)	50.0%	Forward P/E	76.6x
Past Total Return	+321.3%	Analyst Target	\$186.60
RSI / Trend Strength	43 / 17	Upside to Target	+30.4%
MACD Signal	Bullish	Revenue Growth	+70.0%
Profit Factor	24.78	Institutional Own.	61.6%
Open Position	No open position	Analyst Ratings	4 Buy / 17 Hold / 3 Sell

■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$150.50	Bearish
EMA 50	\$152.89	Bearish
RSI (14)	42.8	Neutral range
Trend Strength (ADX)	17.3	Weak/No trend (<20)

■ CONSENSUS & INVESTMENT RATIONALE

RATING	HOLD
Target Price	\$186.60
Upside/Downside	+30.4%
Risk/Reward	2.03:1
Time Horizon	6-12 months

Investment Rationale: Our HOLD rating is based on: (1) Technical backtest showing 50.0% win rate with +321.3% total return over backtest period, (2) +30.4% upside to analyst consensus target of \$186.60, (3) Strong fundamental growth profile with +70.0% revenue growth, and (4) 61.6% institutional ownership indicating high conviction from professional investors.

Action: No confluence signal (score=0). Wait for score ≥ 5 before deploying capital.

Technical Signal: Confluence 0/7 (threshold: 5) | **Risk/Reward:** Neutral

■ KEY INSIGHT

The chandelier strategy has proven effective (Win Rate: 50.0%, Avg Return: +191.2%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 0 does not meet entry threshold of 5 - remain on

sidelines. Fundamental backdrop shows 648% earnings growth with 62% institutional ownership, indicating strong conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$143.06	Latest market price
Buy Stop Loss	\$129.30	Conservative 2.0x ATR (9.6% distance)
Position Stop Loss	\$129.30	Hybrid 2.00x ATR (9.6% distance)
ATR (14-day)	\$6.88	Volatility: 4.8% of price
ADX Strength	17.3	Weak/No Trend

Status: New position - Standard stop loss levels

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Hybrid

METRIC	CONSERVATIVE (2.0x ATR)	HYBRID (Adaptive)
Past Win Rate	50%	44%
Past Total Return	+321.3%	+103.2%
Max Drawdown	-31.6%	-21.6%
Total Trades	8	16
Position	NONE	NONE

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Hybrid adapts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
Wedbush	REITERATED	Outperform → Outperform	Mar 16, 2026
Rosenblatt	INITIATED	Buy	Feb 27, 2026
UBS	UPGRADE	Neutral → Buy	Feb 26, 2026
Mizuho	UPGRADE	Neutral → Outperform	Feb 18, 2026
Freedom Broker	UPGRADE	Sell → Buy	Feb 13, 2026
Phillip Securities	INITIATED	Buy	Jan 22, 2026
Citigroup	UPGRADE	Neutral → Buy	Jan 12, 2026
Truist Securities	INITIATED	Buy	Jan 06, 2026

Analyst Price Targets

Average Target: \$186.60 (+30.4% from current)

High Target: \$260.00 (+81.7%)

Low Target: \$70.00 (-51.1%)

Current Price: \$143.06

DETAILED ANALYSIS: BUY-SIDE PERSPECTIVE

In-Depth Portfolio Management Analysis

Expected Returns & Position Sizing

Based on backtest performance (Win Rate: 50.0%, Avg Return: +191.2%) and analyst consensus (Target: \$186.60, +30.4% upside), an **OVERWEIGHT** exposure may be considered. Risk/Reward ratio of 2.03:1 suggests favorable risk-adjusted returns. No current position - opportunity to establish entry at favorable technical levels.

Catalyst Calendar & Timing

Next Major Catalyst: May 04, 2026 earnings report

Seasonality: Historical analysis shows positive momentum in backtest period

Technical Setup: Neutral - waiting for confluence signal

Institutional Activity: 61.6% institutional ownership (Largest: Vanguard Group Inc)

Short Interest: 2.4% of float - Moderate short interest

Liquidity Profile

Average Volume: 49.4M shares/day - Moderately liquid

Market Cap: \$342.2B - Large cap

Beta: 1.74 - Higher than market volatility

Execution Risk: Low for institutional-sized positions

SELL-SIDE PERSPECTIVE - Investment Research Analysis

Investment Thesis

Palantir Technologies Inc. operates in the Technology sector (Software - Infrastructure). Current valuation of 76.6x forward P/E reflects premium multiples relative to growth prospects. Operating margin of 40.9% shows strong profitability. **Fundamental Outlook:** Strong Growth - Positive operating leverage with revenue and earnings acceleration

Valuation Analysis

Forward P/E: 76.6x

Trailing P/E: 227.1x

Price/Sales: 76.45x - Premium valuation

Price/Book: 46.31x

Enterprise Value: \$335.3B

EV/Revenue: 74.92x (vs industry avg)

Competitive Positioning & Market Share

Key Competitors: Various industry players

U.S. Market Share: 0% - Competitive player

Global Market Share: 0%

Competitive Advantages: Market position, Technology, Brand

Key Products: Core products and services

Institutional Sentiment & Ownership

Institutional Ownership: 61.6% - Strong institutional backing

Largest Holder: Vanguard Group Inc (215.4M shares)

Analyst Coverage: 24 analysts

Consensus: 4 Buy, 17 Hold, 3 Sell - Bullish sentiment

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+3.6 / 10	Slightly Bullish
Articles Analyzed	10	Last 7 days (top 5 shown per category)
Bullish Articles	6 (60%)	Positive sentiment
Bearish Articles	0 (0%)	Negative sentiment
Neutral Articles	4 (40%)	Mixed/Neutral tone

■ TOP BULLISH HEADLINES

1. Rosenblatt Reiterates Palantir (PLTR) Rating After Golden Dome Win (Insider Monkey, Mar 28)

Palantir Technologies Inc. (NASDAQ:PLTR) is one of the 10 High Growth Mega Cap Stocks to Buy and Hold for Next 10 Years. On March 25, John McPeake of ...

Source: <https://finance.yahoo.com/markets/stocks/articles/rosenblatt-reiterates-palantir>

2. Palantir Price Prediction: Where Will The AI Stock Be In 2030? (24/7 Wall St., Mar 27)

Tech giant Palantir Technologies (NASDAQ:PLTR) is one of the most debated AI stocks in the market. With a current price of \$154.78, the stock has deli...

Source: <https://247wallst.com/investing/2026/03/27/palantir-price-prediction-where-will->

3. DHS confirms departure of Corey Lewandowski following leadership reshuffle (Investing.com, Mar 29)

Investing.com -- The U.S. Department of Homeland Security (DHS) confirmed on Saturday that Corey Lewandowski, a prominent advisor and former 2016 Trum...

Source: <https://www.yahoo.com/news/articles/dhs-confirms-departure-corey-lewandowski-071>

4. Top Research Reports for Palantir, Linde and Arista Networks (Zacks, Mar 27)

Today's Research Daily features new research reports on 16 major stocks, including Palantir Technologies Inc. (PLTR), Linde plc (LIN) and Arista Netwo...

Source: <https://finance.yahoo.com/markets/stocks/articles/top-research-reports-palantir->

5. The New Logic of a Wartime Market (Barrons.com, Mar 29)

As the Dow enters a tailspin and the Strait of Hormuz remains a bottleneck, investors are ditching the "short-war" theory....

Source: <https://www.barrons.com/articles/the-new-logic-of-a-wartime-market-9fbac174?site>

■ SENTIMENT INTERPRETATION

The news sentiment is **moderately bullish**, showing generally positive coverage with some caution. Market perception appears favorable but not overwhelmingly positive. This neutral-to-positive sentiment suggests steady conditions without extreme optimism.

DEEP DIVE: COMPREHENSIVE RISK ASSESSMENT

Detailed Risk Factors and Mitigation Strategies

Key Risks & Mitigants

Company-Specific Risks:

- Competition
- Market conditions
- Regulatory changes

Technical Risk Factors:

- Win Rate: 50.0% (4 wins, 4 losses)
- Profit Factor: 24.78x (Avg Win 398.5% vs Avg Loss -16.1%)
- Current Confluence: 0 (Last: 4 on Mar 13) - No setup - awaiting signal
- Volatility (ATR 14): \$6.88 (4.8% of price) - Stop loss typically 2-3x ATR

Market Risk:

- Beta: 1.74 - Above-average market sensitivity
- Short Interest: 2.4% - Normal short activity

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
EMA 20	\$150.50	Short-term trend
EMA 50	\$152.89	Medium-term trend
EMA 200	\$151.64	Long-term trend
Relative Strength	42.8	Neutral range
MACD	0.77	Bullish
MACD Signal	1.40	Signal line
MACD Histogram	-0.63	Bearish
Volatility (ATR 14)	\$6.88	4.8% of price
Trend Strength (ADX)	17.3	Weak/No trend (<20)
+DI	18.0	Positive directional movement
-DI	27.1	Negative directional movement
Stochastic %K	18.5	Oversold
Stochastic %D	37.2	Neutral
Bollinger Upper	\$160.81	Resistance zone
Bollinger Middle	\$152.36	Moving average
Bollinger Lower	\$143.90	Support zone
VWAP	\$143.53	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$342.2B	Total market value
Valuation	Enterprise Value	\$335.3B	Total company value
Valuation	Forward P/E	76.6x	Price to forward earnings
Valuation	Trailing P/E	227.1x	Price to trailing earnings
Valuation	PEG Ratio	2.83	P/E relative to growth
Valuation	Price/Sales	76.45x	Market cap to revenue
Valuation	Price/Book	46.31x	Price to book value
Valuation	EV/Revenue	74.92x	Enterprise value to revenue
Valuation	EV/EBITDA	232.8x	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$4.5B	Trailing 12-month revenue
Performance	Revenue Growth	+70.0%	Year-over-year growth
Performance	Earnings Growth	+647.6%	Earnings growth rate
Performance	EPS Growth (Next Yr)	+196.4%	Forward EPS growth estimate
Performance	Gross Profit	\$3.7B	Revenue minus COGS
Performance	Operating Income	\$2.1B	EBIT
Performance	Net Income	\$1.6B	Bottom line profit
Performance	Free Cash Flow	\$1.3B	Cash after capex
Performance	Operating Cash Flow	\$2.1B	Cash from operations
Profitability	Gross Margin	82.4%	Gross profit margin
Profitability	Operating Margin	40.9%	Operating efficiency
Profitability	Profit Margin	36.3%	Net margin
Profitability	ROE	26.0%	Return on equity
Profitability	ROA	11.6%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$0.2B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$7.2B	Liquid assets
Balance Sheet	Book Value/Share	\$3.09	Net worth per share
Balance Sheet	Current Ratio	7.11	Current assets/liabilities
Balance Sheet	Quick Ratio	6.99	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.03	Leverage ratio
Market	Beta	1.74	Market correlation
Market	52-Week High	\$207.52	Annual high
Market	52-Week Low	\$66.12	Annual low

Market	Avg Volume	49.4M	Average daily volume
Market	Shares Outstanding	2.3B	Total shares
Market	Float	2.2B	Tradeable shares
Market	Short Interest	2.4%	Shares sold short
Market	Institutional Own.	61.6%	Institution held
Analysts	Coverage Count	26	Number of analysts
Analysts	Average Rating	1.9	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	4/17/3	Rating distribution
Analysts	Target Price	\$186.60	Average price target
Analysts	Target High	\$260.00	Highest target
Analysts	Target Low	\$70.00	Lowest target
Other	Next Earnings	May 04, 2026	Earnings report date
Other	Dividend Yield	0.00%	Annual dividend rate
Other	Ex-Dividend Date	N/A	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2020-11-06	2021-03-08	GOLDEN_CROSS	\$13.83	\$22.52	+62.8%	+\$1025
2021-05-11	2021-07-15	CONFLUENCE	\$20.21	\$21.47	+6.2%	+\$97
2021-08-12	2021-10-11	CONFLUENCE	\$24.89	\$23.53	-5.5%	-\$141
2021-10-29	2021-11-11	GOLDEN_CROSS	\$25.88	\$22.99	-11.2%	-\$338
2022-02-24	2022-05-12	CONFLUENCE	\$11.83	\$7.34	-38.0%	-\$445
2022-05-12	2023-05-02	CONFLUENCE	\$7.34	\$7.59	+3.4%	+\$30
2023-05-09	2025-11-21	CONFLUENCE	\$9.55	\$154.85	+1521.5%	+\$32983
2025-12-10	2026-01-23	GOLDEN_CROSS	\$187.91	\$169.60	-9.7%	-\$1007

IMPORTANT DISCLAIMER

Disclaimer: This report is for informational purposes only and does not constitute investment advice. Past performance is not indicative of future results. Technical analysis based on historical data through 2026-03-27. Fundamental data auto-fetched from Yahoo Finance. Please conduct your own due diligence before making investment decisions.

Next Earnings: May 04, 2026

Report Generated: March 29, 2026 at 12:22 PM