

Oracle Corporation (ORCL) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

Date: 2026-03-27 | Current Price: \$139.66 | Strategy: No Active Position

■ QUICK DECISION

Action: WAIT | Confidence: LOW | Signal Strength: 0/7

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$139.66	Market Cap	\$401.7B
Past Win Rate (Backtest)	50.0%	Forward P/E	17.5x
Past Total Return	+63.5%	Analyst Target	\$246.46
RSI / Trend Strength	37 / 14	Upside to Target	+76.5%
MACD Signal	Bearish	Revenue Growth	+21.7%
Profit Factor	3.38	Institutional Own.	44.3%
Open Position	No open position	Analyst Ratings	31 Buy / 11 Hold / 2 Sell

■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$150.74	Bearish
EMA 50	\$161.15	Bearish
RSI (14)	36.8	Weak - potential support
Trend Strength (ADX)	13.9	Weak/No trend (<20)

■ CONSENSUS & INVESTMENT RATIONALE

RATING	HOLD
Target Price	\$246.46
Upside/Downside	+76.5%
Risk/Reward	5.10:1
Time Horizon	6-12 months

Investment Rationale: Our HOLD rating is based on: (1) Technical backtest showing 50.0% win rate with +63.5% total return over backtest period, (2) +76.5% upside to analyst consensus target of \$246.46, (3) Strong fundamental growth profile with +21.7% revenue growth, and (4) 44.3% institutional ownership indicating moderate conviction from professional investors.

Action: No confluence signal (score=0). Wait for score ≥ 5 before deploying capital.

Technical Signal: Confluence 0/7 (threshold: 5) | **Risk/Reward:** Neutral

■ KEY INSIGHT

The chandelier strategy has proven effective (Win Rate: 50.0%, Avg Return: +11.3%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 0 does not meet entry threshold of 5 - remain on

sidelines. Fundamental backdrop shows 24% earnings growth with 44% institutional ownership, indicating moderate conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$139.66	Latest market price
Buy Stop Loss	\$125.66	Conservative 2.0x ATR (10.0% distance)
Position Stop Loss	\$125.66	Hybrid 2.00x ATR (10.0% distance)
ATR (14-day)	\$7.00	Volatility: 5.0% of price
ADX Strength	13.9	Weak/No Trend

Status: New position - Standard stop loss levels

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Hybrid

METRIC	CONSERVATIVE (2.0x ATR)	HYBRID (Adaptive)
Past Win Rate	50%	53%
Past Total Return	+63.5%	+57.7%
Max Drawdown	-17.7%	-17.7%
Total Trades	16	19
Position	NONE	NONE

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Hybrid adapts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
Guggenheim	REITERATED	Buy → Buy	Mar 13, 2026
TD Cowen	REITERATED	Buy → Buy	Mar 11, 2026
RBC Capital	REITERATED	Sector Perform → Sector Perform	Mar 11, 2026
JP Morgan	UPGRADE	Neutral → Overweight	Mar 11, 2026
Cantor Fitzgerald	REITERATED	Overweight → Overweight	Mar 11, 2026
Oppenheimer	UPGRADE	Perform → Outperform	Feb 25, 2026
DA Davidson	UPGRADE	Neutral → Buy	Feb 09, 2026

Analyst Price Targets

Average Target: \$246.46 (+76.5% from current)

High Target: \$400.00 (+186.4%)

Low Target: \$155.00 (+11.0%)

Current Price: \$139.66

DETAILED ANALYSIS: BUY-SIDE PERSPECTIVE

In-Depth Portfolio Management Analysis

Expected Returns & Position Sizing

Based on backtest performance (Win Rate: 50.0%, Avg Return: +11.3%) and analyst consensus (Target: \$246.46, +76.5% upside), an **OVERWEIGHT** exposure may be considered. Risk/Reward ratio of 5.10:1 suggests favorable risk-adjusted returns. No current position - opportunity to establish entry at favorable technical levels.

Catalyst Calendar & Timing

Next Major Catalyst: Jun 10, 2026 earnings report

Seasonality: Historical analysis shows positive momentum in backtest period

Technical Setup: Neutral - waiting for confluence signal

Institutional Activity: 44.3% institutional ownership (Largest: Vanguard Group Inc)

Short Interest: 1.8% of float - Moderate short interest

Liquidity Profile

Average Volume: 27.0M shares/day - Moderately liquid

Market Cap: \$401.7B - Large cap

Beta: 1.65 - Higher than market volatility

Execution Risk: Low for institutional-sized positions

SELL-SIDE PERSPECTIVE - Investment Research Analysis

Investment Thesis

Oracle Corporation operates in the Technology sector (Software - Infrastructure). Current valuation of 17.5x forward P/E reflects reasonable multiples relative to growth prospects. Operating margin of 32.7% shows strong profitability. **Fundamental Outlook:** Strong Growth - Positive operating leverage with revenue and earnings acceleration

Valuation Analysis

Forward P/E: 17.5x

Trailing P/E: 25.1x

Price/Sales: 6.27x - Premium valuation

Price/Book: 11.97x

Enterprise Value: \$530.2B

EV/Revenue: 8.27x (vs industry avg)

Competitive Positioning & Market Share

Key Competitors: Various industry players

U.S. Market Share: 0% - Competitive player

Global Market Share: 0%

Competitive Advantages: Market position, Technology, Brand

Key Products: Core products and services

Institutional Sentiment & Ownership

Institutional Ownership: 44.3% - Moderate institutional interest

Largest Holder: Vanguard Group Inc (174.8M shares)

Analyst Coverage: 44 analysts

Consensus: 31 Buy, 11 Hold, 2 Sell - Bullish sentiment

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+3.0 / 10	Slightly Bullish
Articles Analyzed	10	Last 7 days (top 5 shown per category)
Bullish Articles	5 (50%)	Positive sentiment
Bearish Articles	0 (0%)	Negative sentiment
Neutral Articles	5 (50%)	Mixed/Neutral tone

■ TOP BULLISH HEADLINES

1. Peoria-based business named one of country's most innovative companies (Journal Star, Mar 29)

This Peoria-based business has been named to Fortune's list of the most innovative companies in the United States....

Source: <https://www.pjstar.com/story/business/information-technology/2026/03/29/peoria-b>

2. Who in Big Tech Is Ready for Agentic AI? (Motley Fool, Mar 29)

Amazon is fighting Perplexity over the start-up's shopping agents, showing that legacy tech companies may not be as comfortable with AI innovation as ...

Source: <https://www.fool.com/investing/2026/03/28/who-in-big-tech-is-ready-for-agentic-a>

3. Is Oracle the First of the AI Bubbles to Pop? (MarketBeat, Mar 28)

Oracle's 60% drop may look like the AI hype is unwinding, but bullish analyst sentiment suggest the selloff may have gone too far....

Source: <https://www.marketbeat.com/originals/is-oracle-the-first-of-the-ai-bubbles-to-po>

4. Assessing Veritone (VERI) Valuation After Oracle Cloud Deal And AI Privacy Platform Updates (Simply Wall St., Mar 28)

Veritone (VERI) has drawn fresh attention after a multi year agreement with Oracle to migrate its AI solutions to Oracle Cloud Infrastructure, along w...

Source: <https://finance.yahoo.com/markets/stocks/articles/assessing-veritone-veri-valuat>

5. Oracle stock dividend under threat amid massive AI push (TheStreet, Mar 28)

Oracle stock has been volatile in recent months. Shares of the cloud titan rose from \$85 in January 2023 to an all-time high of \$346 in September 2025...

Source: <https://www.thestreet.com/investing/stocks/oracle-stock-dividend-under-threat-am>

■ SENTIMENT INTERPRETATION

The news sentiment is **moderately bullish**, showing generally positive coverage with some caution. Market perception appears favorable but not overwhelmingly positive. This neutral-to-positive sentiment suggests steady conditions without extreme optimism.

DEEP DIVE: COMPREHENSIVE RISK ASSESSMENT

Detailed Risk Factors and Mitigation Strategies

Key Risks & Mitigants

Company-Specific Risks:

- Competition
- Market conditions
- Regulatory changes

Technical Risk Factors:

- Win Rate: 50.0% (8 wins, 8 losses)
- Profit Factor: 3.38x (Avg Win 32.2% vs Avg Loss -9.5%)
- Current Confluence: 0 (Last: 5 on Feb 23) - No setup - awaiting signal
- Volatility (ATR 14): \$7.00 (5.0% of price) - Stop loss typically 2-3x ATR

Market Risk:

- Beta: 1.65 - Above-average market sensitivity
- Short Interest: 1.8% - Normal short activity

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
EMA 20	\$150.74	Short-term trend
EMA 50	\$161.15	Medium-term trend
EMA 200	\$192.22	Long-term trend
Relative Strength	36.8	Weak - potential support
MACD	-3.59	Bearish
MACD Signal	-2.70	Signal line
MACD Histogram	-0.89	Bearish
Volatility (ATR 14)	\$7.00	5.0% of price
Trend Strength (ADX)	13.9	Weak/No trend (<20)
+DI	19.3	Positive directional movement
-DI	29.9	Negative directional movement
Stochastic %K	3.4	Oversold
Stochastic %D	6.4	Oversold
Bollinger Upper	\$162.62	Resistance zone
Bollinger Middle	\$151.77	Moving average
Bollinger Lower	\$140.92	Support zone
VWAP	\$139.88	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$401.7B	Total market value
Valuation	Enterprise Value	\$530.2B	Total company value
Valuation	Forward P/E	17.5x	Price to forward earnings
Valuation	Trailing P/E	25.1x	Price to trailing earnings
Valuation	PEG Ratio	0.88	P/E relative to growth
Valuation	Price/Sales	6.27x	Market cap to revenue
Valuation	Price/Book	11.97x	Price to book value
Valuation	EV/Revenue	8.27x	Enterprise value to revenue
Valuation	EV/EBITDA	19.3x	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$64.1B	Trailing 12-month revenue
Performance	Revenue Growth	+21.7%	Year-over-year growth
Performance	Earnings Growth	+24.5%	Earnings growth rate
Performance	EPS Growth (Next Yr)	+43.1%	Forward EPS growth estimate
Performance	Gross Profit	\$43.0B	Revenue minus COGS
Performance	Operating Income	\$23.5B	EBIT
Performance	Net Income	\$16.2B	Bottom line profit
Performance	Free Cash Flow	\$-22.3B	Cash after capex
Performance	Operating Cash Flow	\$23.5B	Cash from operations
Profitability	Gross Margin	67.1%	Gross profit margin
Profitability	Operating Margin	32.7%	Operating efficiency
Profitability	Profit Margin	25.3%	Net margin
Profitability	ROE	57.6%	Return on equity
Profitability	ROA	6.3%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$162.2B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$39.1B	Liquid assets
Balance Sheet	Book Value/Share	\$11.67	Net worth per share
Balance Sheet	Current Ratio	1.35	Current assets/liabilities
Balance Sheet	Quick Ratio	1.22	Liquid assets/liabilities
Balance Sheet	Debt/Equity	4.15	Leverage ratio
Market	Beta	1.65	Market correlation
Market	52-Week High	\$345.72	Annual high
Market	52-Week Low	\$118.86	Annual low

Market	Avg Volume	27.0M	Average daily volume
Market	Shares Outstanding	2.9B	Total shares
Market	Float	1.7B	Tradeable shares
Market	Short Interest	1.8%	Shares sold short
Market	Institutional Own.	44.3%	Institution held
Analysts	Coverage Count	39	Number of analysts
Analysts	Average Rating	1.6	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	31/11/2	Rating distribution
Analysts	Target Price	\$246.46	Average price target
Analysts	Target High	\$400.00	Highest target
Analysts	Target Low	\$155.00	Lowest target
Other	Next Earnings	Jun 10, 2026	Earnings report date
Other	Dividend Yield	1.43%	Annual dividend rate
Other	Ex-Dividend Date	1775692800	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-06-20	2019-08-12	CONFLUENCE	\$51.66	\$48.47	-6.2%	\$-297
2019-10-14	2019-12-17	GOLDEN_CROSS	\$51.62	\$48.31	-6.4%	\$-301
2020-01-23	2020-01-31	GOLDEN_CROSS	\$50.49	\$48.16	-4.6%	\$-328
2020-02-12	2020-02-25	GOLDEN_CROSS	\$51.18	\$46.80	-8.6%	\$-512
2020-04-15	2020-11-04	GOLDEN_CROSS	\$49.05	\$52.55	+7.2%	+\$137
2020-12-04	2021-12-03	GOLDEN_CROSS	\$55.78	\$83.35	+49.4%	+\$2316
2021-12-10	2021-12-27	CONFLUENCE	\$96.95	\$84.58	-12.8%	\$-458
2022-03-08	2022-04-11	CONFLUENCE	\$69.53	\$75.92	+9.2%	+\$320
2022-05-19	2022-09-16	CONFLUENCE	\$63.81	\$65.81	+3.1%	+\$104
2022-10-28	2023-09-22	GOLDEN_CROSS	\$74.34	\$105.98	+42.6%	+\$1582
2023-11-15	2023-12-14	CONFLUENCE	\$111.28	\$97.86	-12.1%	\$-724
2024-01-03	2024-04-30	CONFLUENCE	\$99.96	\$111.77	+11.8%	+\$578
2024-05-16	2024-12-26	GOLDEN_CROSS	\$120.03	\$169.54	+41.2%	+\$2674
2025-01-21	2025-03-07	CONFLUENCE	\$170.84	\$153.60	-10.1%	\$-552
2025-04-07	2025-11-06	CONFLUENCE	\$125.88	\$243.16	+93.2%	+\$2345
2025-12-17	2026-02-26	CONFLUENCE	\$177.99	\$150.31	-15.6%	\$-388

IMPORTANT DISCLAIMER

Disclaimer: This report is for informational purposes only and does not constitute investment advice. Past performance is not indicative of future results. Technical analysis based on historical data through 2026-03-27. Fundamental data auto-fetched from Yahoo Finance. Please conduct your own due diligence before making investment decisions.

Next Earnings: Jun 10, 2026

Report Generated: March 29, 2026 at 12:16 PM