

NVIDIA Corporation (NVDA) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

Date: 2026-03-27 | Current Price: \$167.52 | Strategy: Conservative Stop Loss (Fixed ATR-based)

■ QUICK DECISION

Action: HOLD | Confidence: LOW | Signal Strength: 0/7

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$167.52	Market Cap	\$4071.6B
Past Win Rate (Backtest)	50.0%	Forward P/E	15.1x
Past Total Return	+124.7%	Analyst Target	\$268.22
RSI / Trend Strength	36 / 21	Upside to Target	+60.1%
MACD Signal	Bearish	Revenue Growth	+73.2%
Profit Factor	6.39	Institutional Own.	69.8%
Position Entry	2025-05-14 @ \$135.31	Analyst Ratings	60 Buy / 3 Hold / 1 Sell
Open Position Past P&L	+23.8%		

■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$178.55	Bearish
EMA 50	\$181.86	Bearish
RSI (14)	35.8	Weak - potential support
Trend Strength (ADX)	21.2	Emerging trend (20-25)

■ CONSENSUS & INVESTMENT RATIONALE

RATING	HOLD
Target Price	\$268.22
Upside/Downside	+60.1%
Risk/Reward	4.01:1
Time Horizon	6-12 months

Investment Rationale: Our HOLD rating is based on: (1) Technical backtest showing 50.0% win rate with +124.7% total return over backtest period, (2) +60.1% upside to analyst consensus target of \$268.22, (3) Strong fundamental growth profile with +73.2% revenue growth, and (4) 69.8% institutional ownership indicating high conviction from professional investors.

Action: Maintain position with +23.8% unrealized gain. Watch for confluence signal to add.

Technical Signal: Confluence 0/7 (threshold: 5) | **Risk/Reward:** Neutral

■ KEY INSIGHT

The fixed stop strategy has proven effective (Win Rate: 50.0%, Avg Return: +44.9%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 0 does not meet entry threshold of 5 - remain on sidelines. Fundamental backdrop shows 96% earnings growth with 70% institutional ownership, indicating strong conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$167.52	Latest market price
Buy Stop Loss	\$156.34	Conservative 2.0x ATR (6.7% distance)
Position Stop Loss	\$160.54	Hybrid 1.25x ATR (4.2% distance)
ATR (14-day)	\$5.59	Volatility: 3.3% of price
ADX Strength	21.2	Emerging trend

Status: Position up +24% - Adaptive strategy adjusts for momentum

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Hybrid

METRIC	CONSERVATIVE (2.0x ATR)	HYBRID (Adaptive)
Past Win Rate	50%	67%
Past Total Return	+124.7%	+130.3%
Max Drawdown	-24.2%	-13.0%
Total Trades	10	18
Position	OPEN	OPEN

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Hybrid adapts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
Cantor Fitzgerald	REITERATED	Overweight → Overweight	Mar 23, 2026
Needham	REITERATED	Buy → Buy	Mar 18, 2026
TD Cowen	REITERATED	Buy → Buy	Mar 17, 2026
RBC Capital	REITERATED	Outperform → Outperform	Mar 17, 2026
Keybanc	REITERATED	Overweight → Overweight	Mar 17, 2026
Cantor Fitzgerald	REITERATED	Overweight → Overweight	Mar 17, 2026
Benchmark	REITERATED	Buy → Buy	Mar 17, 2026
Cantor Fitzgerald	REITERATED	Overweight → Overweight	Mar 12, 2026
TD Cowen	REITERATED	Buy → Buy	Feb 26, 2026
Oppenheimer	REITERATED	Outperform → Outperform	Feb 26, 2026

Analyst Price Targets

Average Target: \$268.22 (+60.1% from current)

High Target: \$380.00 (+126.8%)

Low Target: \$140.00 (-16.4%)

Current Price: \$167.52

DETAILED ANALYSIS: BUY-SIDE PERSPECTIVE

In-Depth Portfolio Management Analysis

Expected Returns & Position Sizing

Based on backtest performance (Win Rate: 50.0%, Avg Return: +44.9%) and analyst consensus (Target: \$268.22, +60.1% upside), an **OVERWEIGHT** exposure may be considered. Risk/Reward ratio of 4.01:1 suggests favorable risk-adjusted returns. Current open position shows +23.8% unrealized gain, supporting hold decision.

Catalyst Calendar & Timing

Next Major Catalyst: May 20, 2026 earnings report

Seasonality: Historical analysis shows positive momentum in backtest period

Technical Setup: Neutral - waiting for confluence signal

Institutional Activity: 69.8% institutional ownership (Largest: Vanguard Group Inc)

Short Interest: 1.0% of float - Moderate short interest

Liquidity Profile

Average Volume: 178.2M shares/day - Highly liquid

Market Cap: \$4071.6B - Large cap

Beta: 2.38 - Higher than market volatility

Execution Risk: Minimal for institutional-sized positions

SELL-SIDE PERSPECTIVE - Investment Research Analysis

Investment Thesis

NVIDIA Corporation operates in the Technology sector (Semiconductors). Current valuation of 15.1x forward P/E reflects reasonable multiples relative to growth prospects. Operating margin of 65.0% shows strong profitability. **Fundamental Outlook:** Strong Growth - Positive operating leverage with revenue and earnings acceleration

Valuation Analysis

Forward P/E: 15.1x

Trailing P/E: 34.1x

Price/Sales: 18.86x - Premium valuation

Price/Book: 25.88x

Enterprise Value: \$4019.6B

EV/Revenue: 18.61x (vs industry avg)

Competitive Positioning & Market Share

Key Competitors: AMD, Intel, Qualcomm, Broadcom

U.S. Market Share: 80% - Market leader

Global Market Share: 75%

Competitive Advantages: AI chip dominance, CUDA ecosystem, Data center leadership

Key Products: Data Center GPUs, GeForce, AI Platforms

Institutional Sentiment & Ownership

Institutional Ownership: 69.8% - Strong institutional backing

Largest Holder: Vanguard Group Inc (2266.7M shares)

Analyst Coverage: 64 analysts

Consensus: 60 Buy, 3 Hold, 1 Sell - Bullish sentiment

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+3.0 / 10	Slightly Bullish
Articles Analyzed	10	Last 7 days (top 5 shown per category)
Bullish Articles	5 (50%)	Positive sentiment
Bearish Articles	0 (0%)	Negative sentiment
Neutral Articles	5 (50%)	Mixed/Neutral tone

■ TOP BULLISH HEADLINES

1. History Says You'll Want to Buy 1 of These Top ETFs and Never Look Back (Motley Fool, Mar 29)

These ETFs focus on dividend growth stocks...

Source: <https://www.fool.com/investing/2026/03/29/history-says-youll-want-to-buy-1-of-th>

2. Nvidia stock sends valuation signal for first time in 13 years (TheStreet, Mar 29)

Nvidia (NVDA) stock's latest selloff just sent an unusual signal, and one which investors haven't seen in years. After the stark AI-driven selloff in ...

Source: <https://www.thestreet.com/investing/stocks/nvidia-stock-sends-valuation-signal-f>

3. How Much Higher Can DigitalOcean Stock Go? (Motley Fool, Mar 29)

DigitalOcean is raising a ton of money to build more AI data center infrastructure....

Source: <https://www.fool.com/investing/2026/03/29/how-much-higher-can-digitalocean-stock>

4. Your Artificial Intelligence (AI) Portfolio Probably Looks Very Different Than It Did 6 Months Ago. (Motley Fool, Mar 29)

The AI boom isn't over. It's evolving into a more disciplined phase where durable cash flow and infrastructure dominance matter far more than hype....

Source: <https://www.fool.com/investing/2026/03/29/your-artificial-intelligence-ai-portfo>

5. Near a 15-Year Low, Is This 6.6%-Yielding Stock Too Cheap to Ignore or a Value Trap? (Motley Fool, Mar 29)

General Mills is a passive income powerhouse for patient investors....

Source: <https://www.fool.com/investing/2026/03/29/15-year-low-general-mills-buy-value-st>

■ SENTIMENT INTERPRETATION

The news sentiment is **moderately bullish**, showing generally positive coverage with some caution. Market perception appears favorable but not overwhelmingly positive. This neutral-to-positive sentiment suggests steady conditions without extreme optimism.

DEEP DIVE: COMPREHENSIVE RISK ASSESSMENT

Detailed Risk Factors and Mitigation Strategies

Key Risks & Mitigants

Company-Specific Risks:

- Concentrated customer base
- AMD competition
- Export restrictions (China)
- Cyclicalities

Technical Risk Factors:

- Win Rate: 50.0% (5 wins, 5 losses)
- Profit Factor: 6.39x (Avg Win 106.5% vs Avg Loss -16.7%)
- Current Confluence: 0 (Last: 4 on Mar 02) - No setup - awaiting signal
- Volatility (ATR 14): \$5.59 (3.3% of price) - Stop loss typically 2-3x ATR

Market Risk:

- Beta: 2.38 - Above-average market sensitivity
- Short Interest: 1.0% - Normal short activity

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
EMA 20	\$178.55	Short-term trend
EMA 50	\$181.86	Medium-term trend
EMA 200	\$173.74	Long-term trend
Relative Strength	35.8	Weak - potential support
MACD	-3.39	Bearish
MACD Signal	-2.24	Signal line
MACD Histogram	-1.15	Bearish
Volatility (ATR 14)	\$5.59	3.3% of price
Trend Strength (ADX)	21.2	Emerging trend (20-25)
+DI	17.0	Positive directional movement
-DI	35.8	Negative directional movement
Stochastic %K	14.5	Oversold
Stochastic %D	20.9	Neutral
Bollinger Upper	\$189.12	Resistance zone
Bollinger Middle	\$179.43	Moving average
Bollinger Lower	\$169.73	Support zone
VWAP	\$168.50	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$4071.6B	Total market value
Valuation	Enterprise Value	\$4019.6B	Total company value
Valuation	Forward P/E	15.1x	Price to forward earnings
Valuation	Trailing P/E	34.1x	Price to trailing earnings
Valuation	PEG Ratio	0.69	P/E relative to growth
Valuation	Price/Sales	18.86x	Market cap to revenue
Valuation	Price/Book	25.88x	Price to book value
Valuation	EV/Revenue	18.61x	Enterprise value to revenue
Valuation	EV/EBITDA	30.2x	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$215.9B	Trailing 12-month revenue
Performance	Revenue Growth	+73.2%	Year-over-year growth
Performance	Earnings Growth	+95.6%	Earnings growth rate
Performance	EPS Growth (Next Yr)	+126.4%	Forward EPS growth estimate
Performance	Gross Profit	\$153.5B	Revenue minus COGS
Performance	Operating Income	\$102.7B	EBIT
Performance	Net Income	\$120.1B	Bottom line profit
Performance	Free Cash Flow	\$58.1B	Cash after capex
Performance	Operating Cash Flow	\$102.7B	Cash from operations
Profitability	Gross Margin	71.1%	Gross profit margin
Profitability	Operating Margin	65.0%	Operating efficiency
Profitability	Profit Margin	55.6%	Net margin
Profitability	ROE	101.5%	Return on equity
Profitability	ROA	51.2%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$11.4B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$62.6B	Liquid assets
Balance Sheet	Book Value/Share	\$6.47	Net worth per share
Balance Sheet	Current Ratio	3.90	Current assets/liabilities
Balance Sheet	Quick Ratio	3.14	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.07	Leverage ratio
Market	Beta	2.38	Market correlation
Market	52-Week High	\$212.19	Annual high
Market	52-Week Low	\$86.62	Annual low

Market	Avg Volume	178.2M	Average daily volume
Market	Shares Outstanding	24.3B	Total shares
Market	Float	23.3B	Tradeable shares
Market	Short Interest	1.0%	Shares sold short
Market	Institutional Own.	69.8%	Institution held
Analysts	Coverage Count	56	Number of analysts
Analysts	Average Rating	1.3	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	60/3/1	Rating distribution
Analysts	Target Price	\$268.22	Average price target
Analysts	Target High	\$380.00	Highest target
Analysts	Target Low	\$140.00	Lowest target
Other	Next Earnings	May 20, 2026	Earnings report date
Other	Dividend Yield	0.02%	Annual dividend rate
Other	Ex-Dividend Date	1773187200	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-07-12	2019-08-12	GOLDEN_CROSS	\$4.16	\$3.76	-9.6%	-\$315
2019-08-21	2020-03-17	GOLDEN_CROSS	\$4.25	\$5.41	+27.2%	+\$711
2020-04-06	2021-03-08	GOLDEN_CROSS	\$6.68	\$11.56	+73.0%	+\$990
2021-04-08	2022-04-11	GOLDEN_CROSS	\$14.28	\$21.88	+53.2%	+\$1823
2022-04-27	2022-07-05	CONFLUENCE	\$18.38	\$14.94	-18.7%	-\$351
2022-08-05	2022-08-31	GOLDEN_CROSS	\$18.96	\$15.07	-20.5%	-\$626
2022-10-13	2023-09-27	CONFLUENCE	\$11.94	\$42.44	+255.3%	+\$5306
2023-11-08	2024-08-06	GOLDEN_CROSS	\$46.54	\$104.20	+123.9%	+\$6631
2024-08-16	2024-09-06	CONFLUENCE	\$124.52	\$102.78	-17.5%	-\$739
2025-01-13	2025-03-06	CONFLUENCE	\$133.19	\$110.53	-17.0%	-\$883
2025-05-14	OPEN	GOLDEN_CROSS	\$135.31	OPEN	+23.8%	+\$1288

IMPORTANT DISCLAIMER

Disclaimer: This report is for informational purposes only and does not constitute investment advice. Past performance is not indicative of future results. Technical analysis based on historical data through 2026-03-27. Fundamental data auto-fetched from Yahoo Finance. Please conduct your own due diligence before making investment decisions.

Next Earnings: May 20, 2026

Report Generated: March 29, 2026 at 11:49 AM