

Intel Corporation (INTC) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

\$109.84 **-\$2.70 (-2.40%)** AS OF 2026-07-10

Strategy: Conservative Stop Loss (Fixed ATR-based)

■ QUICK DECISION

Action: HOLD | Confidence: LOW | Signal Strength: 0/7

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$109.84	Market Cap	\$552.1B
Past Win Rate (Backtest)	34.8%	Forward P/E	70.0x
Past Total Return	-23.6%	Analyst Target	\$100.88
RSI / Trend Strength	43 / 20	Upside to Target	-8.2%
MACD Signal	Bearish	Revenue Growth	+7.2%
Profit Factor	1.15	Institutional Own.	64.1%
Position Entry	2025-08-15 @ \$24.56	Analyst Ratings	13 Buy / 30 Hold / 5 Sell
Open Position Past P&L	+347.2%		

■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$119.96	Bearish
EMA 50	\$110.91	Bearish
RSI (14)	43.3	Neutral range
Trend Strength (ADX)	19.9	Weak/No trend (<20)

■ CONSENSUS & INVESTMENT RATIONALE

RATING	TRIM POSITION
Target Price	\$100.88
Upside/Downside	-8.2%
Risk/Reward	0.00:1
Time Horizon	6-12 months

Investment Rationale: Our TRIM POSITION rating is based on: (1) Technical backtest showing 34.8% win rate with -23.6% total return over backtest period, (2) -8.2% upside to analyst consensus target of \$100.88, (3) Moderate fundamental growth profile with +7.2% revenue growth, and (4) 64.1% institutional ownership indicating high conviction from professional investors.

Action: Lock in gains after +347.2% run. Reduce exposure near resistance. Trail stop on remainder.

Technical Signal: Confluence 0/7 (threshold: 5) | **Risk/Reward:** Neutral

■ KEY INSIGHT

The fixed stop strategy has proven effective (Win Rate: 34.8%, Avg Return: -2.8%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 0 does not meet entry threshold of 5 - remain on sidelines. Fundamental backdrop shows 0% earnings growth with 64% institutional ownership, indicating strong conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$109.84	Latest market price
Buy Stop Loss	\$90.47	Conservative 2.0x ATR (17.6% distance)
Position Stop Loss	\$100.15	Adaptive 1.00x ATR (8.8% distance)
ATR (14-day)	\$9.69	Volatility: 8.8% of price
ADX Strength	19.9	Weak/No Trend

Status: Position up +347% - Adaptive strategy adjusts for momentum

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Adaptive

METRIC	CONSERVATIVE (2.0x ATR)	ADAPTIVE (Dynamic)
Past Win Rate	35%	38%
Past Total Return	-23.6%	-22.4%
Max Drawdown	-30.4%	-29.4%
Total Trades	23	24
Position	OPEN	OPEN

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Adaptive adjusts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
Goldman Sachs	INITIATED	Sell → Neutral	Jun 25, 2026
B of A Securities	UPGRADE	Underperform → Buy	Jun 11, 2026
RBC Capital	REITERATED	Sector Perform → Sector Perform	May 04, 2026
Freedom Broker	UPGRADE	Hold → Buy	Apr 28, 2026
Citigroup	UPGRADE	Neutral → Buy	Apr 24, 2026
HSBC	UPGRADE	Hold → Buy	Apr 21, 2026
KGI Securities	DOWNGRADE	Outperform → Neutral	Apr 20, 2026

Analyst Price Targets

Average Target: \$100.88 (-8.2% from current)

High Target: \$200.00 (+82.1%)

Low Target: \$45.00 (-59.0%)

Current Price: \$109.84

DETAILED ANALYSIS: BUY-SIDE PERSPECTIVE

In-Depth Portfolio Management Analysis

Expected Returns & Position Sizing

Based on backtest performance (Win Rate: 34.8%, Avg Return: -2.8%) and analyst consensus (Target: \$100.88, -8.2% upside), an **UNDERWEIGHT** exposure may be considered. Risk/Reward ratio of 0.00:1 suggests unfavorable risk-adjusted returns. Current open position shows +347.2% unrealized gain, supporting hold decision.

Catalyst Calendar & Timing

Next Major Catalyst: Jul 23, 2026 earnings report

Seasonality: Historical analysis shows negative momentum in backtest period

Technical Setup: Neutral - waiting for confluence signal

Institutional Activity: 64.1% institutional ownership (Largest: Blackrock Inc.)

Short Interest: 2.5% of float - Moderate short interest

Liquidity Profile

Average Volume: 134.2M shares/day - Highly liquid

Market Cap: \$552.1B - Large cap

Beta: 2.19 - Higher than market volatility

Execution Risk: Minimal for institutional-sized positions

SELL-SIDE PERSPECTIVE - Investment Research Analysis

Investment Thesis

Intel Corporation operates in the Technology sector (Semiconductors). Current valuation of 70.0x forward P/E reflects premium multiples relative to growth prospects. Operating margin of 6.9% shows moderate profitability. **Fundamental Outlook:** Moderate Growth - Monitoring profitability amid revenue expansion

Valuation Analysis

Forward P/E: 70.0x

Trailing P/E: 0.0x

Price/Sales: 10.27x - Premium valuation

Price/Book: 4.95x

Enterprise Value: \$577.9B

EV/Revenue: 10.75x (vs industry avg)

Competitive Positioning & Market Share

Key Competitors: Various industry players

U.S. Market Share: 0% - Competitive player

Global Market Share: 0%

Competitive Advantages: Market position, Technology, Brand

Key Products: Core products and services

Institutional Sentiment & Ownership

Institutional Ownership: 64.1% - Strong institutional backing

Largest Holder: Blackrock Inc. (447.6M shares)

Analyst Coverage: 48 analysts

Consensus: 13 Buy, 30 Hold, 5 Sell - Bullish sentiment

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+0.0 / 10	Neutral
Articles Analyzed	5	Last 7 days (top 5 shown per category)
Bullish Articles	1 (20%)	Positive sentiment
Bearish Articles	1 (20%)	Negative sentiment
Neutral Articles	3 (60%)	Mixed/Neutral tone

■ TOP BULLISH HEADLINES

1. **Shares of Intel and AMD Have Plummeted in the Last Few Days. Is It Time to Panic?** (Motley Fool, Jul 11)

AMD and Intel investors have enjoyed incredible gains so far in 2026....

Source: <https://www.fool.com/investing/2026/07/11/intel-and-amds-stock-have-plummeted-in>

■ TOP BEARISH HEADLINES

1. **Intel (INTC) Was A Brutal Rotation, Says Jim Cramer** (Insider Monkey, Jul 11)

We recently published Jim Cramer Insisted Recent AI Chip Selloff Wasn't A Bottom & Discussed These 17 Stocks. Intel Corporation (NASDAQ:INTC) is one o...

Source: <https://finance.yahoo.com/markets/stocks/articles/intel-intc-brutal-rotation-say>

■ SENTIMENT INTERPRETATION

The news sentiment is **neutral**, indicating balanced coverage without clear directional bias. This suggests market participants are waiting for catalysts or clearer signals. Monitor for changes in sentiment that could indicate emerging trends.

DEEP DIVE: COMPREHENSIVE RISK ASSESSMENT

Detailed Risk Factors and Mitigation Strategies

Key Risks & Mitigants

Company-Specific Risks:

- Competition
- Market conditions
- Regulatory changes

Technical Risk Factors:

- Win Rate: 34.8% (8 wins, 15 losses)
- Profit Factor: 1.15x (Avg Win 12.7% vs Avg Loss -11.0%)
- Current Confluence: 0 (Last: 3 on Jun 30) - No setup - awaiting signal
- Volatility (ATR 14): \$9.69 (8.8% of price) - Stop loss typically 2-3x ATR

Market Risk:

- Beta: 2.19 - Above-average market sensitivity
- Short Interest: 2.5% - Normal short activity

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
EMA 20	\$119.96	Short-term trend
EMA 50	\$110.91	Medium-term trend
EMA 200	\$71.94	Long-term trend
Relative Strength	43.3	Neutral range
MACD	-0.12	Bearish
MACD Signal	3.17	Signal line
MACD Histogram	-3.30	Bearish
Volatility (ATR 14)	\$9.69	8.8% of price
Trend Strength (ADX)	19.9	Weak/No trend (<20)
+DI	24.2	Positive directional movement
-DI	32.9	Negative directional movement
Stochastic %K	17.0	Oversold
Stochastic %D	15.5	Oversold
Bollinger Upper	\$143.84	Resistance zone
Bollinger Middle	\$124.58	Moving average
Bollinger Lower	\$105.32	Support zone
VWAP	\$109.38	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$552.1B	Total market value
Valuation	Enterprise Value	\$577.9B	Total company value
Valuation	Forward P/E	70.0x	Price to forward earnings
Valuation	Trailing P/E	0.0x	Price to trailing earnings
Valuation	PEG Ratio	1.36	P/E relative to growth
Valuation	Price/Sales	10.27x	Market cap to revenue
Valuation	Price/Book	4.95x	Price to book value
Valuation	EV/Revenue	10.75x	Enterprise value to revenue
Valuation	EV/EBITDA	40.8x	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$53.8B	Trailing 12-month revenue
Performance	Revenue Growth	+7.2%	Year-over-year growth
Performance	Earnings Growth	+0.0%	Earnings growth rate
Performance	EPS Growth (Next Yr)	+0.0%	Forward EPS growth estimate
Performance	Gross Profit	\$20.0B	Revenue minus COGS
Performance	Operating Income	\$10.0B	EBIT
Performance	Net Income	\$-3.2B	Bottom line profit
Performance	Free Cash Flow	\$-8.3B	Cash after capex
Performance	Operating Cash Flow	\$10.0B	Cash from operations
Profitability	Gross Margin	37.2%	Gross profit margin
Profitability	Operating Margin	6.9%	Operating efficiency
Profitability	Profit Margin	-5.9%	Net margin
Profitability	ROE	-2.9%	Return on equity
Profitability	ROA	0.6%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$45.0B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$32.8B	Liquid assets
Balance Sheet	Book Value/Share	\$22.18	Net worth per share
Balance Sheet	Current Ratio	2.31	Current assets/liabilities
Balance Sheet	Quick Ratio	1.66	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.36	Leverage ratio
Market	Beta	2.19	Market correlation
Market	52-Week High	\$142.35	Annual high
Market	52-Week Low	\$18.97	Annual low

Market	Avg Volume	134.2M	Average daily volume
Market	Shares Outstanding	5.0B	Total shares
Market	Float	5.0B	Tradeable shares
Market	Short Interest	2.5%	Shares sold short
Market	Institutional Own.	64.1%	Institution held
Analysts	Coverage Count	42	Number of analysts
Analysts	Average Rating	2.6	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	13/30/5	Rating distribution
Analysts	Target Price	\$100.88	Average price target
Analysts	Target High	\$200.00	Highest target
Analysts	Target Low	\$45.00	Lowest target
Other	Next Earnings	Jul 23, 2026	Earnings report date
Other	Dividend Yield	0.00%	Annual dividend rate
Other	Ex-Dividend Date	1722988800	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-07-23	2019-08-07	GOLDEN_CROSS	\$45.09	\$40.99	-9.1%	\$-488
2019-09-10	2020-03-04	GOLDEN_CROSS	\$45.46	\$52.02	+14.4%	\$+603
2020-03-16	2020-07-24	CONFLUENCE	\$39.54	\$45.10	+14.1%	\$+161
2020-10-13	2020-10-27	GOLDEN_CROSS	\$48.31	\$40.96	-15.2%	\$-713
2020-12-09	2020-12-23	GOLDEN_CROSS	\$45.26	\$42.10	-7.0%	\$-266
2021-01-05	2021-03-24	GOLDEN_CROSS	\$45.75	\$56.43	+23.3%	\$+736
2021-04-27	2021-04-30	CONFLUENCE	\$52.72	\$52.32	-0.8%	\$-24
2022-01-03	2022-01-31	GOLDEN_CROSS	\$49.35	\$45.28	-8.2%	\$-395
2022-02-24	2022-04-07	CONFLUENCE	\$43.66	\$44.45	+1.8%	\$+52
2022-05-20	2022-06-17	CONFLUENCE	\$39.23	\$34.82	-11.2%	\$-304
2022-10-13	2022-11-28	CONFLUENCE	\$25.14	\$27.70	+10.2%	\$+241
2022-11-30	2022-12-21	GOLDEN_CROSS	\$29.00	\$25.87	-10.8%	\$-300
2023-01-13	2023-02-24	GOLDEN_CROSS	\$29.03	\$24.54	-15.5%	\$-513
2023-03-20	2023-10-26	GOLDEN_CROSS	\$28.46	\$31.99	+12.4%	\$+307
2023-10-31	2023-11-29	GOLDEN_CROSS	\$35.90	\$44.35	+23.5%	\$+600
2023-12-26	2024-01-17	CONFLUENCE	\$49.83	\$45.45	-8.8%	\$-302
2024-03-12	2024-04-09	GOLDEN_CROSS	\$44.77	\$37.93	-15.3%	\$-410
2024-07-08	2024-07-09	CONFLUENCE	\$33.78	\$34.37	+1.8%	\$+65
2024-07-17	2024-07-25	GOLDEN_CROSS	\$34.24	\$30.90	-9.8%	\$-270
2024-08-30	2024-09-10	CONFLUENCE	\$22.04	\$18.98	-13.9%	\$-233
2024-11-07	2024-12-03	CONFLUENCE	\$26.23	\$22.47	-14.3%	\$-308
2025-02-18	2025-02-28	CONFLUENCE	\$27.39	\$23.73	-13.4%	\$-227
2025-06-24	2025-07-31	CONFLUENCE	\$22.55	\$19.80	-12.2%	\$-234
2025-08-15	OPEN	CONFLUENCE	\$24.56	OPEN	+347.2%	\$+6311

IMPORTANT DISCLAIMER

Disclaimer: This report is for informational and educational purposes only and does not constitute investment advice. Ultra Stock Analysis Pro is not a registered investment advisor; information is impersonal and not tailored to individual circumstances. AI-generated content may contain errors — verify before acting. Past performance is not indicative of future results. Technical analysis based on historical data through 2026-07-10. Fundamental data auto-fetched from Yahoo Finance. Please conduct your own due diligence before making investment decisions.

Next Earnings: Jul 23, 2026

Report Generated: July 11, 2026 at 03:00 PM