

Berkshire Hathaway Inc. (BRK-B) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

Date: 2026-03-27 | Current Price: \$468.49 | Strategy: No Active Position

■ QUICK DECISION

Action: WAIT | Confidence: LOW | Signal Strength: 0/7

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$468.49	Market Cap	\$1010.5B
Past Win Rate (Backtest)	45.5%	Forward P/E	21.5x
Past Total Return	+47.7%	Analyst Target	\$523.00
RSI / Trend Strength	29 / 17	Upside to Target	+11.6%
MACD Signal	Bearish	Revenue Growth	-0.7%
Profit Factor	4.86	Institutional Own.	66.2%
Open Position	No open position	Analyst Ratings	2 Buy / 2 Hold / 0 Sell

■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$484.67	Bearish
EMA 50	\$489.92	Bearish
RSI (14)	29.3	Oversold - potential bounce
Trend Strength (ADX)	16.7	Weak/No trend (<20)

■ CONSENSUS & INVESTMENT RATIONALE

RATING	HOLD
Target Price	\$523.00
Upside/Downside	+11.6%
Risk/Reward	0.78:1
Time Horizon	6-12 months

Investment Rationale: Our HOLD rating is based on: (1) Technical backtest showing 45.5% win rate with +47.7% total return over backtest period, (2) +11.6% upside to analyst consensus target of \$523.00, (3) Challenged fundamental growth profile with -0.7% revenue growth, and (4) 66.2% institutional ownership indicating high conviction from professional investors.

Action: No confluence signal (score=0). Wait for score ≥ 5 before deploying capital.

Technical Signal: Confluence 0/7 (threshold: 5) | **Risk/Reward:** Neutral

■ KEY INSIGHT

The chandelier strategy has proven effective (Win Rate: 45.5%, Avg Return: +7.2%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 0 does not meet entry threshold of 5 - remain on

sidelines. Fundamental backdrop shows -2% earnings growth with 66% institutional ownership, indicating strong conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$468.49	Latest market price
Buy Stop Loss	\$453.97	Conservative 2.0x ATR (3.1% distance)
Position Stop Loss	\$453.97	Hybrid 2.00x ATR (3.1% distance)
ATR (14-day)	\$7.26	Volatility: 1.5% of price
ADX Strength	16.7	Weak/No Trend

Status: New position - Standard stop loss levels

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Hybrid

METRIC	CONSERVATIVE (2.0x ATR)	HYBRID (Adaptive)
Past Win Rate	45%	50%
Past Total Return	+47.7%	+18.9%
Max Drawdown	-12.2%	-13.3%
Total Trades	11	18
Position	NONE	NONE

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Hybrid adapts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

No recent analyst rating changes available from data source.

Analyst Price Targets

Average Target: \$523.00 (+11.6% from current)

High Target: \$578.00 (+23.4%)

Low Target: \$481.00 (+2.7%)

Current Price: \$468.49

DETAILED ANALYSIS: BUY-SIDE PERSPECTIVE

In-Depth Portfolio Management Analysis

Expected Returns & Position Sizing

Based on backtest performance (Win Rate: 45.5%, Avg Return: +7.2%) and analyst consensus (Target: \$523.00, +11.6% upside), a **MARKET WEIGHT** exposure may be considered. Risk/Reward ratio of 0.78:1 suggests unfavorable risk-adjusted returns. No current position - opportunity to establish entry at favorable technical levels.

Catalyst Calendar & Timing

Next Major Catalyst: May 02, 2026 earnings report

Seasonality: Historical analysis shows positive momentum in backtest period

Technical Setup: Neutral - waiting for confluence signal

Institutional Activity: 66.2% institutional ownership (Largest: Vanguard Group Inc)

Short Interest: 0.9% of float - Moderate short interest

Liquidity Profile

Average Volume: 4.9M shares/day - Lower liquidity

Market Cap: \$1010.5B - Large cap

Beta: 0.69 - Lower than market volatility

Execution Risk: Moderate for institutional-sized positions

SELL-SIDE PERSPECTIVE - Investment Research Analysis

Investment Thesis

Berkshire Hathaway Inc. operates in the Financial Services sector (Insurance - Diversified). Current valuation of 21.5x forward P/E reflects reasonable multiples relative to growth prospects. Operating margin of 33.0% shows strong profitability. **Fundamental Outlook:** Neutral - Mixed signals with focus on execution and margin improvement

Valuation Analysis

Forward P/E: 21.5x

Trailing P/E: 15.1x

Price/Sales: 2.72x - Market multiple

Price/Book: 0.00x

Enterprise Value: \$-235.0B

EV/Revenue: -0.63x (vs industry avg)

Competitive Positioning & Market Share

Key Competitors: Various industry players

U.S. Market Share: 0% - Competitive player

Global Market Share: 0%

Competitive Advantages: Market position, Technology, Brand

Key Products: Core products and services

Institutional Sentiment & Ownership

Institutional Ownership: 66.2% - Strong institutional backing

Largest Holder: Vanguard Group Inc (157.1M shares)

Analyst Coverage: 4 analysts

Consensus: 2 Buy, 2 Hold, 0 Sell - Bullish sentiment

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+2.5 / 10	Slightly Bullish
Articles Analyzed	10	Last 7 days (top 5 shown per category)
Bullish Articles	6 (60%)	Positive sentiment
Bearish Articles	2 (20%)	Negative sentiment
Neutral Articles	2 (20%)	Mixed/Neutral tone

■ TOP BULLISH HEADLINES

1. Occidental CEO's Tenure May Be Ending. It Hasn't Been Good for the Stock. (Barrons.com, Mar 27)

Reuters reported Hollub is preparing to retire and that she will be succeeded by Richard Jackson, the company's chief operating officer. Occidental ha...

Source: <https://www.barrons.com/articles/occidental-oxy-ceo-stock-buffett-berkshire-67cc>

2. Berkshire Hathaway Just Notched an 8-Day Losing Streak. Is It a Good Time to Buy the Stock? (Barrons.com, Mar 29)

The Berkshire performance is disappointing since the company is arguably the most defensive mega-cap stock in the market....

Source: <https://www.barrons.com/articles/berkshire-hathaway-stock-price-losing-streak-bu>

3. Berkshire Just Ended the Year With Nearly \$375 Billion in Cash. History Says This 1 ETF Still Wins. (24/7 Wall St., Mar 27)

Although Charlie Munger passed away in 2023 and Warren Buffett stepped down from the CEO chair in 2025, Berkshire Hathaway (NYSE: BRK.B), new CEO Greg...

Source: <https://247wallst.com/investing/2026/03/27/berkshire-just-ended-the-year-with-ne>

4. He Was Warren Buffett's Protégé. Now He's Running Money for Jamie Dimon. (Barrons.com, Mar 27)

Todd Combs left Berkshire Hathaway, where he was a top investment manager and the CEO of its Geico unit, at the end of last year. He opens up for the ...

Source: <https://www.barrons.com/articles/todd-combs-warren-buffett-jamie-dimon-d6128d93?>

5. Warren Buffett Wins Again. Berkshire's Newest Investment Is Up 35%. (Barrons.com, Mar 26)

Berkshire and Tokio Marine announced a partnership that involved Berkshire's National Indemnity reinsurance unit absorbing some of the Japanese insure...

Source: <https://www.barrons.com/articles/warren-buffett-berkshire-hathaway-tokio-marine->

■ TOP BEARISH HEADLINES

1. Why Kraft Heinz's CEO Decided Not to Split the Company in Two (The Wall Street Journal, Mar 27)

Steve Cahillane, the food CEO who has twice broken up companies, is now taking on the surprise challenge of keeping one together....

Source: <https://www.wsj.com/business/retail/kraft-heinz-split-steve-cahillane-f42bb424?s>

2. Private Equity's Push for Small Investors Is 'Scandalous,' Says Value Maven Chris Davis (Barrons.com, Mar 25)

The value maven decried high fees, high leverage, and dangerous lockups. Plus, why he likes Capital One, Chubb, and Tyson....

Source: <https://www.barrons.com/articles/private-equity-small-investors-scandalous-chris>

■ **SENTIMENT INTERPRETATION**

The news sentiment is **moderately bullish**, showing generally positive coverage with some caution. Market perception appears favorable but not overwhelmingly positive. This neutral-to-positive sentiment suggests steady conditions without extreme optimism.

DEEP DIVE: COMPREHENSIVE RISK ASSESSMENT

Detailed Risk Factors and Mitigation Strategies

Key Risks & Mitigants

Company-Specific Risks:

- Competition
- Market conditions
- Regulatory changes

Technical Risk Factors:

- Win Rate: 45.5% (5 wins, 6 losses)
- Profit Factor: 4.86x (Avg Win 21.0% vs Avg Loss -4.3%)
- Current Confluence: 0 (Last: 5 on Mar 03) - No setup - awaiting signal
- Volatility (ATR 14): \$7.26 (1.5% of price) - Stop loss typically 2-3x ATR

Market Risk:

- Beta: 0.69 - Below-average market sensitivity
- Short Interest: 0.9% - Normal short activity

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
EMA 20	\$484.67	Short-term trend
EMA 50	\$489.92	Medium-term trend
EMA 200	\$490.66	Long-term trend
Relative Strength	29.3	Oversold - potential bounce
MACD	-5.42	Bearish
MACD Signal	-3.38	Signal line
MACD Histogram	-2.04	Bearish
Volatility (ATR 14)	\$7.26	1.5% of price
Trend Strength (ADX)	16.7	Weak/No trend (<20)
+DI	15.3	Positive directional movement
-DI	31.9	Negative directional movement
Stochastic %K	3.0	Oversold
Stochastic %D	4.1	Oversold
Bollinger Upper	\$503.84	Resistance zone
Bollinger Middle	\$486.31	Moving average
Bollinger Lower	\$468.77	Support zone
VWAP	\$470.17	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$1010.5B	Total market value
Valuation	Enterprise Value	\$-235.0B	Total company value
Valuation	Forward P/E	21.5x	Price to forward earnings
Valuation	Trailing P/E	15.1x	Price to trailing earnings
Valuation	PEG Ratio	N/A	P/E relative to growth
Valuation	Price/Sales	2.72x	Market cap to revenue
Valuation	Price/Book	0.00x	Price to book value
Valuation	EV/Revenue	-0.63x	Enterprise value to revenue
Valuation	EV/EBITDA	N/A	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$371.4B	Trailing 12-month revenue
Performance	Revenue Growth	-0.7%	Year-over-year growth
Performance	Earnings Growth	-2.5%	Earnings growth rate
Performance	EPS Growth (Next Yr)	-29.9%	Forward EPS growth estimate
Performance	Gross Profit	\$97.1B	Revenue minus COGS
Performance	Operating Income	\$46.0B	EBIT
Performance	Net Income	\$67.0B	Bottom line profit
Performance	Free Cash Flow	\$36.8B	Cash after capex
Performance	Operating Cash Flow	\$46.0B	Cash from operations
Profitability	Gross Margin	N/A	Gross profit margin
Profitability	Operating Margin	33.0%	Operating efficiency
Profitability	Profit Margin	18.0%	Net margin
Profitability	ROE	9.8%	Return on equity
Profitability	ROA	5.1%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$135.4B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$373.3B	Liquid assets
Balance Sheet	Book Value/Share	\$498663.00	Net worth per share
Balance Sheet	Current Ratio	7.07	Current assets/liabilities
Balance Sheet	Quick Ratio	6.62	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.19	Leverage ratio
Market	Beta	0.69	Market correlation
Market	52-Week High	\$542.07	Annual high
Market	52-Week Low	\$455.19	Annual low

Market	Avg Volume	4.9M	Average daily volume
Market	Shares Outstanding	1.4B	Total shares
Market	Float	0.0B	Tradeable shares
Market	Short Interest	0.9%	Shares sold short
Market	Institutional Own.	66.2%	Institution held
Analysts	Coverage Count	3	Number of analysts
Analysts	Average Rating	2.0	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	2/2/0	Rating distribution
Analysts	Target Price	\$523.00	Average price target
Analysts	Target High	\$578.00	Highest target
Analysts	Target Low	\$481.00	Lowest target
Other	Next Earnings	May 02, 2026	Earnings report date
Other	Dividend Yield	0.00%	Annual dividend rate
Other	Ex-Dividend Date	N/A	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-06-28	2019-07-19	CONFLUENCE	\$213.17	\$205.97	-3.4%	\$-281
2019-08-23	2020-02-27	CONFLUENCE	\$197.16	\$207.67	+5.3%	+\$315
2020-06-09	2020-06-15	GOLDEN_CROSS	\$196.07	\$181.55	-7.4%	\$-305
2020-11-09	2022-05-05	CONFLUENCE	\$221.50	\$318.68	+43.9%	+\$1944
2022-08-16	2022-08-24	GOLDEN_CROSS	\$306.65	\$293.52	-4.3%	\$-276
2022-10-31	2023-10-09	GOLDEN_CROSS	\$295.09	\$345.45	+17.1%	+\$856
2023-11-17	2024-12-19	GOLDEN_CROSS	\$358.93	\$449.34	+25.2%	+\$2531
2025-01-10	2025-05-28	CONFLUENCE	\$442.66	\$503.11	+13.7%	+\$1330
2025-08-28	2025-10-30	CONFLUENCE	\$499.86	\$478.52	-4.3%	\$-491
2025-11-14	2026-01-16	GOLDEN_CROSS	\$508.94	\$493.29	-3.1%	\$-329
2026-02-13	2026-03-23	CONFLUENCE	\$497.55	\$479.98	-3.5%	\$-351

IMPORTANT DISCLAIMER

Disclaimer: This report is for informational purposes only and does not constitute investment advice. Past performance is not indicative of future results. Technical analysis based on historical data through 2026-03-27. Fundamental data auto-fetched from Yahoo Finance. Please conduct your own due diligence before making investment decisions.

Next Earnings: May 02, 2026

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