

Advanced Micro Devices, Inc. (AMD) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

\$557.89 +\$11.17 (+2.04%) AS OF 2026-07-10

Strategy: No Active Position

■ QUICK DECISION

Action: WAIT | Confidence: LOW | Signal Strength: 0/7

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$557.89	Market Cap	\$909.7B
Past Win Rate (Backtest)	57.9%	Forward P/E	42.0x
Past Total Return	+152.6%	Analyst Target	\$516.12
RSI / Trend Strength	57 / 22	Upside to Target	-7.5%
MACD Signal	Bullish	Revenue Growth	+37.8%
Profit Factor	4.17	Institutional Own.	72.0%
Open Position	No open position	Analyst Ratings	37 Buy / 13 Hold / 0 Sell

■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$526.37	Bullish
EMA 50	\$472.12	Bullish
RSI (14)	57.5	Neutral range
Trend Strength (ADX)	22.4	Emerging trend (20-25)

■ CONSENSUS & INVESTMENT RATIONALE

RATING	WAIT
Target Price	\$516.12
Upside/Downside	-7.5%
Risk/Reward	0.00:1
Time Horizon	6-12 months

Investment Rationale: Our WAIT rating is based on: (1) Technical backtest showing 57.9% win rate with +152.6% total return over backtest period, (2) -7.5% upside to analyst consensus target of \$516.12, (3) Strong fundamental growth profile with +37.8% revenue growth, and (4) 72.0% institutional ownership indicating high conviction from professional investors.

Action: No confluence signal (score=0). Wait for score ≥ 5 before deploying capital.

Technical Signal: Confluence 0/7 (threshold: 5) | **Risk/Reward:** Neutral

■ KEY INSIGHT

The chandelier strategy has proven effective (Win Rate: 57.9%, Avg Return: +25.0%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 0 does not meet entry threshold of 5 - remain on sidelines. Fundamental backdrop shows 91% earnings growth with 72% institutional ownership, indicating strong conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$557.89	Latest market price
Buy Stop Loss	\$485.44	Conservative 2.0x ATR (13.0% distance)
Position Stop Loss	\$485.44	Adaptive 2.00x ATR (13.0% distance)
ATR (14-day)	\$36.23	Volatility: 6.5% of price
ADX Strength	22.4	Emerging trend

Status: New position - Standard stop loss levels
ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Adaptive

METRIC	CONSERVATIVE (2.0x ATR)	ADAPTIVE (Dynamic)
Past Win Rate	58%	59%
Past Total Return	+152.6%	+125.6%
Max Drawdown	-20.2%	-17.0%
Total Trades	19	22
Position	NONE	NONE

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Adaptive adjusts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
Citigroup	UPGRADE	Neutral → Buy	Jun 12, 2026
Daiwa Capital	DOWNGRADE	Buy → Outperform	May 13, 2026
Bernstein	UPGRADE	Market Perform → Outperform	May 06, 2026
Seaport Global	UPGRADE	Neutral → Buy	May 06, 2026
Goldman Sachs	UPGRADE	Neutral → Buy	May 06, 2026
HSBC	DOWNGRADE	Buy → Hold	May 04, 2026
Northland Capital Markets	DOWNGRADE	Outperform → Market Perform	Apr 27, 2026
DA Davidson	UPGRADE	Neutral → Buy	Apr 24, 2026

Analyst Price Targets

Average Target: \$516.12 (-7.5% from current)

High Target: \$700.00 (+25.5%)

Low Target: \$320.00 (-42.6%)

Current Price: \$557.89

DETAILED ANALYSIS: BUY-SIDE PERSPECTIVE

In-Depth Portfolio Management Analysis

Expected Returns & Position Sizing

Based on backtest performance (Win Rate: 57.9%, Avg Return: +25.0%) and analyst consensus (Target: \$516.12, -7.5% upside), an **UNDERWEIGHT** exposure may be considered. Risk/Reward ratio of 0.00:1 suggests unfavorable risk-adjusted returns. No current position - opportunity to establish entry at favorable technical levels.

Catalyst Calendar & Timing

Next Major Catalyst: Aug 04, 2026 earnings report

Seasonality: Historical analysis shows positive momentum in backtest period

Technical Setup: Neutral - waiting for confluence signal

Institutional Activity: 72.0% institutional ownership (Largest: Blackrock Inc.)

Short Interest: 2.6% of float - Moderate short interest

Liquidity Profile

Average Volume: 36.4M shares/day - Moderately liquid

Market Cap: \$909.7B - Large cap

Beta: 2.47 - Higher than market volatility

Execution Risk: Low for institutional-sized positions

SELL-SIDE PERSPECTIVE - Investment Research Analysis

Investment Thesis

Advanced Micro Devices, Inc. operates in the Technology sector (Semiconductors). Current valuation of 42.0x forward P/E reflects premium multiples relative to growth prospects. Operating margin of 14.4% shows moderate profitability. **Fundamental Outlook:** Strong Growth - Positive operating leverage with revenue and earnings acceleration

Valuation Analysis

Forward P/E: 42.0x

Trailing P/E: 185.3x

Price/Sales: 24.29x - Premium valuation

Price/Book: 14.11x

Enterprise Value: \$901.2B

EV/Revenue: 24.06x (vs industry avg)

Competitive Positioning & Market Share

Key Competitors: Various industry players

U.S. Market Share: 0% - Competitive player

Global Market Share: 0%

Competitive Advantages: Market position, Technology, Brand

Key Products: Core products and services

Institutional Sentiment & Ownership

Institutional Ownership: 72.0% - Very high institutional confidence

Largest Holder: Blackrock Inc. (145.6M shares)

Analyst Coverage: 50 analysts

Consensus: 37 Buy, 13 Hold, 0 Sell - Bullish sentiment

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+6.7 / 10	Bullish
Articles Analyzed	4	Last 7 days (top 5 shown per category)
Bullish Articles	4 (100%)	Positive sentiment
Bearish Articles	0 (0%)	Negative sentiment
Neutral Articles	0 (0%)	Mixed/Neutral tone

■ TOP BULLISH HEADLINES

1. Advanced Micro Devices vs. Texas Instruments: Which Technology Stock Is a Better Buy in 2026? (Motley Fool, Jul 11)

AMD chases AI growth with concentrated risk, while TXN's diversified portfolio trades at a cheaper valuation. Which risk-reward profile fits your 2026...

Source: <https://www.fool.com/coverage/better-buy/2026/07/10/advanced-micro-devices-vs-te>

2. AMD Stock Is Up 160% in 2026 and Analysts Still Love It (Barchart, Jul 11)

With Advanced Micro Devices' stock soaring so far this year, analysts show their love for this fabless semiconductor company....

Source: <https://www.barchart.com/story/news/3238946/amd-stock-is-up-160-in-2026-and-anal>

3. 5-star analyst sends AMD stock investors a warning (TheStreet, Jul 11)

Advanced Micro Devices (AMD) bulls were expecting Wall Street to continue rewarding the stock following a momentous run spearheaded by AI demand, data...

Source: <https://www.thestreet.com/investing/william-blair-sends-amd-stock-investors-warn>

4. Shares of Intel and AMD Have Plummeted in the Last Few Days. Is It Time to Panic? (Motley Fool, Jul 11)

AMD and Intel investors have enjoyed incredible gains so far in 2026....

Source: <https://www.fool.com/investing/2026/07/11/intel-and-amds-stock-have-plummeted-in>

■ SENTIMENT INTERPRETATION

The news sentiment is **strongly bullish**, indicating positive market perception and favorable coverage. This suggests growing investor confidence and potential upward momentum. Consider this as a supporting factor for bullish positions, but verify with technical and fundamental analysis.

DEEP DIVE: COMPREHENSIVE RISK ASSESSMENT

Detailed Risk Factors and Mitigation Strategies

Key Risks & Mitigants

Company-Specific Risks:

- Competition
- Market conditions
- Regulatory changes

Technical Risk Factors:

- Win Rate: 57.9% (11 wins, 8 losses)
- Profit Factor: 4.17x (Avg Win 52.2% vs Avg Loss -12.5%)
- Current Confluence: 0 (Last: 3 on Jul 01) - No setup - awaiting signal
- Volatility (ATR 14): \$36.23 (6.5% of price) - Stop loss typically 2-3x ATR

Market Risk:

- Beta: 2.47 - Above-average market sensitivity
- Short Interest: 2.6% - Normal short activity

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
EMA 20	\$526.37	Short-term trend
EMA 50	\$472.12	Medium-term trend
EMA 200	\$318.25	Long-term trend
Relative Strength	57.5	Neutral range
MACD	18.50	Bullish
MACD Signal	21.50	Signal line
MACD Histogram	-3.01	Bearish
Volatility (ATR 14)	\$36.23	6.5% of price
Trend Strength (ADX)	22.4	Emerging trend (20-25)
+DI	30.7	Positive directional movement
-DI	19.7	Negative directional movement
Stochastic %K	50.7	Neutral
Stochastic %D	41.0	Neutral
Bollinger Upper	\$574.04	Resistance zone
Bollinger Middle	\$530.95	Moving average
Bollinger Lower	\$487.86	Support zone
VWAP	\$552.73	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$909.7B	Total market value
Valuation	Enterprise Value	\$901.2B	Total company value
Valuation	Forward P/E	42.0x	Price to forward earnings
Valuation	Trailing P/E	185.3x	Price to trailing earnings
Valuation	PEG Ratio	1.24	P/E relative to growth
Valuation	Price/Sales	24.29x	Market cap to revenue
Valuation	Price/Book	14.11x	Price to book value
Valuation	EV/Revenue	24.06x	Enterprise value to revenue
Valuation	EV/EBITDA	121.3x	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$37.5B	Trailing 12-month revenue
Performance	Revenue Growth	+37.8%	Year-over-year growth
Performance	Earnings Growth	+91.2%	Earnings growth rate
Performance	EPS Growth (Next Yr)	+341.2%	Forward EPS growth estimate
Performance	Gross Profit	\$19.9B	Revenue minus COGS
Performance	Operating Income	\$9.7B	EBIT
Performance	Net Income	\$4.9B	Bottom line profit
Performance	Free Cash Flow	\$7.2B	Cash after capex
Performance	Operating Cash Flow	\$9.7B	Cash from operations
Profitability	Gross Margin	53.1%	Gross profit margin
Profitability	Operating Margin	14.4%	Operating efficiency
Profitability	Profit Margin	13.4%	Net margin
Profitability	ROE	8.1%	Return on equity
Profitability	ROA	3.6%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$3.9B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$12.3B	Liquid assets
Balance Sheet	Book Value/Share	\$39.55	Net worth per share
Balance Sheet	Current Ratio	2.73	Current assets/liabilities
Balance Sheet	Quick Ratio	1.75	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.06	Leverage ratio
Market	Beta	2.47	Market correlation
Market	52-Week High	\$584.73	Annual high
Market	52-Week Low	\$141.90	Annual low

Market	Avg Volume	36.4M	Average daily volume
Market	Shares Outstanding	1.6B	Total shares
Market	Float	1.6B	Tradeable shares
Market	Short Interest	2.6%	Shares sold short
Market	Institutional Own.	72.0%	Institution held
Analysts	Coverage Count	48	Number of analysts
Analysts	Average Rating	1.5	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	37/13/0	Rating distribution
Analysts	Target Price	\$516.12	Average price target
Analysts	Target High	\$700.00	Highest target
Analysts	Target Low	\$320.00	Lowest target
Other	Next Earnings	Aug 04, 2026	Earnings report date
Other	Dividend Yield	0.00%	Annual dividend rate
Other	Ex-Dividend Date	798940800	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-10-23	2020-01-24	GOLDEN_CROSS	\$31.36	\$50.35	+60.5%	\$+1918
2020-03-18	2021-02-23	CONFLUENCE	\$39.12	\$84.74	+116.6%	\$+1414
2021-06-17	2022-01-20	CONFLUENCE	\$84.56	\$121.89	+44.1%	\$+2165
2022-03-08	2022-05-02	CONFLUENCE	\$105.53	\$89.84	-14.9%	\$-314
2022-05-12	2022-06-06	CONFLUENCE	\$87.06	\$105.65	+21.4%	\$+483
2022-08-04	2022-09-01	CONFLUENCE	\$103.91	\$82.33	-20.8%	\$-734
2022-10-13	2022-12-01	CONFLUENCE	\$58.94	\$77.48	+31.5%	\$+723
2023-01-23	2023-03-23	CONFLUENCE	\$76.53	\$100.28	+31.0%	\$+1188
2023-05-03	2023-06-13	CONFLUENCE	\$81.62	\$124.53	+52.6%	\$+2017
2023-11-07	2023-11-29	GOLDEN_CROSS	\$113.45	\$123.85	+9.2%	\$+468
2023-12-07	2024-04-15	CONFLUENCE	\$128.37	\$160.32	+24.9%	\$+1406
2024-07-10	2024-07-23	CONFLUENCE	\$183.96	\$154.00	-16.3%	\$-929
2024-09-24	2024-11-01	GOLDEN_CROSS	\$158.32	\$141.86	-10.4%	\$-560
2025-01-27	2025-03-03	CONFLUENCE	\$115.01	\$98.23	-14.6%	\$-688
2025-05-15	2025-07-31	GOLDEN_CROSS	\$114.99	\$176.31	+53.3%	\$+2146
2025-08-13	2025-08-25	CONFLUENCE	\$184.42	\$163.36	-11.4%	\$-548
2025-10-06	2025-12-18	CONFLUENCE	\$203.71	\$201.06	-1.3%	\$-53
2026-01-20	2026-02-13	GOLDEN_CROSS	\$231.92	\$207.32	-10.6%	\$-492
2026-04-09	2026-06-03	GOLDEN_CROSS	\$236.64	\$542.52	+129.3%	\$+5812

IMPORTANT DISCLAIMER

Disclaimer: This report is for informational and educational purposes only and does not constitute investment advice. Ultra Stock Analysis Pro is not a registered investment advisor; information is impersonal and not tailored to individual circumstances. AI-generated content may contain errors — verify before acting. Past performance is not indicative of future results. Technical analysis based on historical data through 2026-07-10. Fundamental data auto-fetched from Yahoo Finance. Please conduct your own due diligence before making investment decisions.

Next Earnings: Aug 04, 2026

Report Generated: July 11, 2026 at 02:54 PM